

Minutes of Librarians Meeting, February 27, 2018

Present: Dejah Rubel, Sela Constan-Wahl, Heather Symon Bassett, Mari Kermit-Canfield, Melinda Isler, Kristy Motz, Fran Rosen, David Scott, Ann Breitenwischer, Leah Monger, Scott Garrison, Gary Maixner

Absent: Paul Kammerdiner, Ali Konieczny, Stacy Anderson

Call to Order (Isler)

The meeting was called to order at 11 am by Melinda.

Dean's Update (Garrison)

Scott indicated the next Center for Academic Literacies meeting would occur this Thursday with a projected goal of finalizing locations. Other announcements included that the budget and the early retirement option would be topics of discussion at the next Dean's Council Meeting, that a discussion would occur regarding the Fiscal Year 2019 budget on March 18th and that a University Archives presentation will occur at a forthcoming meeting of Dean's Council and Academic Leadership Council. Please refer to Dean's Update emails sent on February 22, 2018 for additional updates.

Approval of Minutes (Symon Bassett)

Minutes for the January 23, 2018, Librarians Meeting were approved as presented.

Primo roadmap/VE transition (Rubel)

Dejah highlighted some information pertaining to Primo updates and the transition to Primo VE. She indicated the transition to Primo VE would occur after the May 2019 release as we go live with Alma. She noted that the changes associated with changing to Primo VE would not appear as much on the front end. She noted that books and ebooks would be collocated in search results and that uploads and record changes would be achieved in close to real time. She also noted updates to Primo in the first half of 2018 would include flagging of open access items in search results and interoperability with Zotero, the latter of which having already occurred. Updates she anticipated for the second half of 2018 included highlighting of reference entries in search results and the separation of newspaper results out of the interface and within their own tab, though some current information regarding that particular change remains vague. For additional information, please refer to a handout emailed prior to the meeting and available at the meeting (**See Appendix A**).

Vendor Platform Co-Branding (Rubel)

Dejah provided information on a co-branding policy and project for vendor platforms that would feature a Ferris State University logo and/or the text Ferris State University Libraries on the vendor's database(s). She noted what was possible in terms of display varied widely by vendor and provided FLITE co-branding examples (**See Appendix B**). She anticipated that the co-branding work would be done in two waves and submitted a draft "Vendor Co-Branding Policy" (**See Appendix C**) for the group's approval. Dave explained that the idea behind this effort was to make it more clear to patrons when following "Find It" links that they were being directed to FLITE or FSU sponsored content. The group voted unanimously to adopt the policy.

Final Review of Website Usability Team Charge (Motz)

Kristy reported results of recent FLITE Usability Committee website wording preference tests. Testing indicated that students preferred the wording “My Library Account” versus “Patron Record” and “Filter My Results” versus “Tweak My Results”. Five students were selected for each test with large candy bars serving as effective incentives for participation. She indicated seven more tests were scheduled for the semester, including some additional wording preference tests. She noted that tests were scheduled at varied times to encourage the participation of different students visiting FLITE and invited any interested persons to attend. She reminded the librarians that they might submit ideas for testing on the Advisory and Accountability (AAC) Info Hub via the “Usability Committee Suggestions” form.

Kristy reviewed revisions to the Website Usability Committee charge sheet, which the group approved with one abstention. She will make the Committee name change on the AAC Info. Hub and submit the revised charge sheet to the AAC. Ann offered that she might have suggestions for further revisions. It was noted that suggestions for charge revisions could be submitted at any time.

Review of Proposed Organizational Structure (Garrison)

Scott emphasized the FLITE Organizational Structure 2018 document shared recently was intended to reflect functional reporting relationships only at FLITE as envisioned with current positions and personnel. He expects that the Dean and Assistant Dean will both play roles in various FLITE programs and projects and expects that a forthcoming Dean’s review meeting with the Provost may further inform the structure. He indicated that he did not know how the recently announced early retirement incentive might influence the situation. He offered some commentary as to how he expects to address considerations and questions posed at the most recent All College meeting relating to the proposed organizational structure. Please refer to Dean’s Update emails sent on February 22, 2018 for more detail. After some librarian discussion, it was agreed that Melinda would schedule a meeting devoted entirely to the topic of organizational structure.

Other Comments (Kermit-Canfield)

Mari shared news of FLITE receiving a Faculty and Staff Diversity Mini-Grant in the amount of \$1,000 for an interactive art installation. It will be comprised of a board with outcropped knobs with various diversity descriptors. Individuals may wrap yarn around the descriptors they associate with. The display will demonstrate how Ferris community members are both unique and associated with others. The installation will be positioned near the Oval Information Desk. After the display period, the display could be relocated to a permanent location or stored for reuse. Mari indicated that yarn donations are being collected in a box at the Checkout Desk.

The meeting adjourned at 12 pm.

Submitted by: Heather Symon Bassett

Approved April 23, 2018

Primo Roadmap

Dejah Rubel

Recording and slides available:

https://knowledge.exlibrisgroup.com/Primo/Product_Materials/Overview_Materials/Roadmap

Releases

May 2018	(Release Highlights on 4/24/18)	February 2019
August 2018		May 2019
November 2018		<i>August 2019 (if delayed)</i>

We will transition to Primo VE after the May 2019 release as we go live with Alma.

Primo VE releases are on a monthly basis, so expect to see invitations to a Release Highlights webinar once a month.

Primo VE follows the same roadmap as the rest of Primo, but the updates will be released the month they are ready to use.

Three significant benefits to Primo VE:

- Real-time content synchronization
- Colocation of physical and digital content within the same item detail view i.e. an ebook and the print book will be listed on the same search result
- Easier to customize

Please note that the following list of updates is not all-inclusive. I have omitted products we do not currently use (e.g. Collection Manager) and features we either currently do not use (e.g. MyLibraryCard) or choose not to use (e.g. Primo's A-Z list). I have also omitted updates that are less noticeable from the front-end, such as improvements to the Primo Central Knowledge Base's interface or the ability to use APIs. The link for the recording also includes the PDF for the slides if you wish to examine omitted options or need more detail.

First Half of 2018 (February and May Releases)

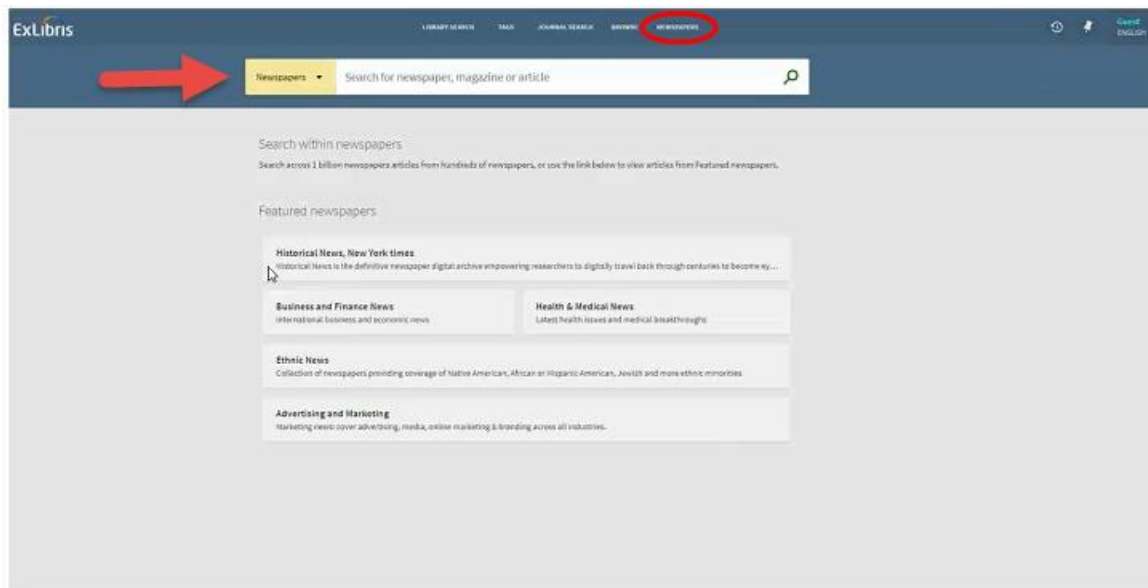
Starting with the May release and extended throughout 2018, Open Access content will be flagged with the open access icon (the orange open combination lock) similar to how Peer-Reviewed content is flagged with the purple peer review icon. Such flagging will be done by collection and not by journal to avoid flagging hybrid journals as completely Open Access. (Ex Libris is building custom collections to support this functionality.) An Open Access facet will also be added.



Appendix A: Primo Roadmap

Resource Recommender is being improved behind-the-scenes with stemming and inflections being added to the metadata options. It currently does not support wildcard searching, but Ex Libris is working towards better associations with discipline-based topics with no expected delivery date. Ex Libris also plans to simplify the display of long descriptions in Resource Recommender by limiting it to a certain number of words then providing a link or a button to view the full description.

Although newspapers are not yet excluded from Primo Central searches by default (see second half of 2018), Ex Libris is building separate search interface entirely for newspapers that will be accessible via a link in the top menu bar. It will include a Featured Newspapers landing page where the library can choose to feature a particular newspaper or newspaper collection. The newspaper search interface will also include a custom results display and a custom set of facets and filters based on newspaper metadata. Patrons can also choose to expand their search to look for newspaper content available via Interlibrary Loan.



Ex Libris added links in their search results markup in the February release to better support Zotero. Patrons should now be able to export citation information directly from the item detail view. However, Zotero has also had a recent update, so patrons may have to update Zotero before using it with Primo.

Ex Libris claims they are starting to publish library records for all customers in linked open data schemas to be indexed by Google, etc.

Second Half of 2018 (August and November Releases)

Ex Libris plans to document more item relationships to create context around materials by building a separate metadata repository. This is designed to help with short topic searches. The example they showed was a link on the item detail view for a book to its reviews, which would then initiate a search for more related reviews using the metadata in the book review.

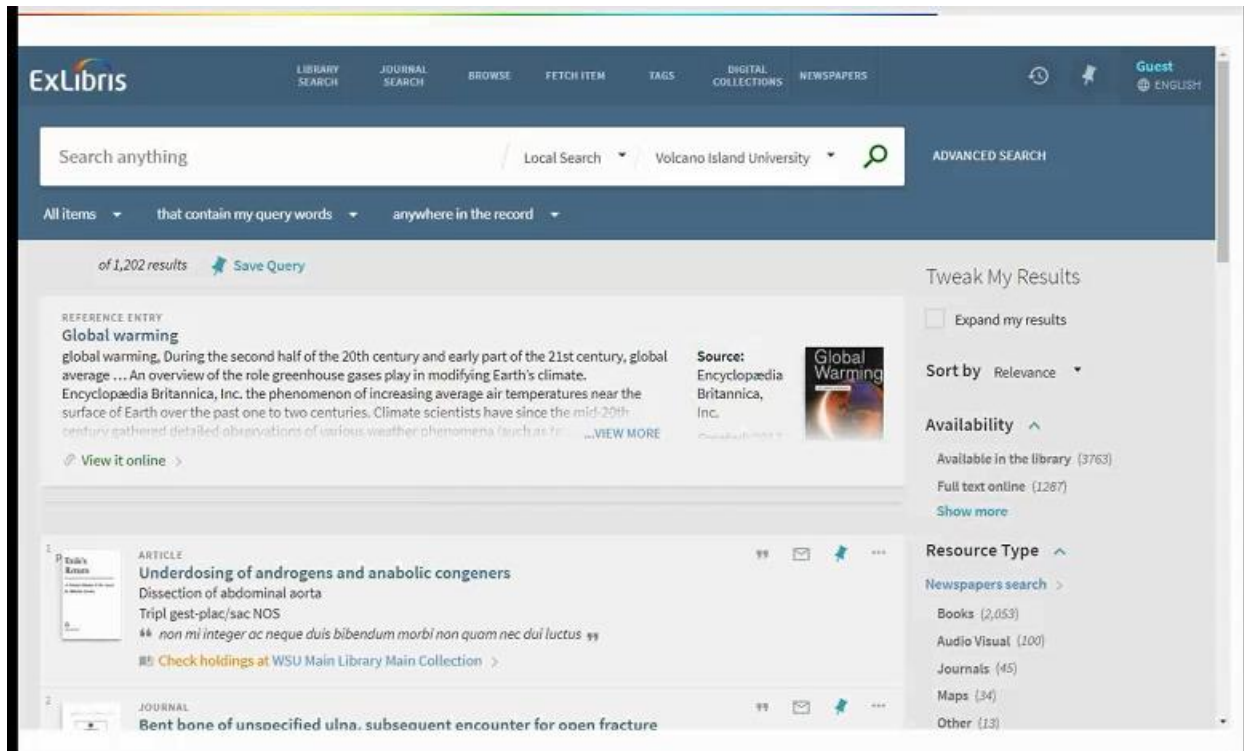
Appendix A: Primo Roadmap

The screenshot shows the Ex Libris Primo Central interface. At the top, there is a navigation bar with the Ex Libris logo on the left and links for 'NEW SEARCH', 'FETCH ITEM', 'AZ JOURNAL LIST', 'AZ JOURNAL LIST (NEW)', and 'BROWSE' in the center. On the right side of the bar are icons for a clock, a pin, and the text 'Guest ENGLISH'. Below the navigation bar, the search results are displayed under the heading 'Book reviews for:'. The first result (ranked 1) is a book titled 'Search for Authority in Reformation Europe' by Fulton, Elaine; Parish, Helen; Webster, Peter, Dr; Cameron, Euan, Professor; Gordon, Bruce, Professor; Heal, Bridget, Dr; Mason, Roger A, Professor; Nelson Burnett, Amy, Professor; Pettegree, Andrew, Dr; Von Greyerz, Kaspar, Professor. The second result (ranked 5) is a review titled 'The Search for Authority in Reformation Europe (Book Review)' by Rittgers, Ronald K., published in Renaissance Quarterly, 01 March 2015, Vol.68(1), pp.341-343. The third result (ranked 6) is another review titled 'Helen Parish, Elaine Fulton and Peter Webster, eds, The Search for Authority in Reformation Europe' by Atherton, Ruth, published in European History Quarterly, 2015, Vol.45(3), pp.589-591. Each result includes a small icon (book cover or document), a citation, and a 'Full text available' link. The footer of the page contains the copyright notice '© 2018 Ex Libris | Confidential & Proprietary', the page number '9', and the Ex Libris logo.

Primo Central searches will **exclude** newspapers by default because Ex Libris is building an interface solely to search newspapers. (See first half of 2018.) Therefore, Ex Libris plans to have keyword searching within a particular newspaper available at this time.

Reference entries that were already part of the first page of search results will now be featured above the results list for short topic searches. They should appear below the Resource Recommender results but above the rest of the search results.

Appendix A: Primo Roadmap



Primo will support Citation Style Language (CSL), which is an XML based language that allows interoperability among several citation styles. Therefore, the library can add more available citation styles for export from Primo if they are available in CSL.

Patrons can choose to opt-in for personalization features, such as pre-scoped search results, by using the "Remember me" link at sign-in. (We have chosen to hide the yellow sign-in bar, so this may have little impact unless we revisit that decision post-migration.)

Appendix B: Examples of FLITE Co-Branding

Examples of FLITE Co-Branding

Dejah Rubel

ASCE LIBRARY
Access provided by Ferris State University Library

FERRIS STATE UNIVERSITY

SEARCH CART LOG IN / REGISTER

JOURNALS BOOKS MAGAZINE AUTHOR SERVICES USER SERVICES

ATSJournals

Sign In Register Subscribe Cart Search Menu

FERRIS STATE UNIVERSITY Access provided by Ferris State University Library

AJRCCM AJRCMB AnnalsATS Conf Abstracts CME

emeraldinsight

Log in Register Help Cart Admin Blog

brought to you by FERRIS STATE UNIVERSITY
Ferris State University Library

HOME JOURNALS & BOOKS CASE STUDIES OPEN ACCESS

Resource areas: Emerald Resource

Articles and Chapters

Advanced Search

meLE.org

My Library: Ferris State University Library Gale Databases

Logout My Library Links English Sign in with Google Sign in with Microsoft

GALE Business Collection

Advanced Bookmark More

Access provided by FERRIS STATE UNIVERSITY

NEJM Group Follow Us

Sign in Create Account SUBSCRIBE

The NEW ENGLAND JOURNAL of MEDICINE

SUBSCRIBE OR RENEW

SPECIALTIES TOPICS MULTIMEDIA CURRENT ISSUE LEARNING AUTHOR CENTER

SEARCH

SAGE journals

Browse Resources My Tools

Search all SAGE Journals

Sign in My Account

FERRIS STATE UNIVERSITY

Advanced

Vendor Co-Branding Policy

2/26/18

David Scott, Dejah Rubel, and Sela Constan-Wahl

FLITE will co-brand our vendor resources with an appropriate Ferris State University or Michigan eLibrary logo whenever possible. If text is the only option available, the text will be “Ferris State University Library” and/or “Michigan eLibrary”.

A color logo will be preferred over a black and white logo.

An image logo will be preferred over text unless the image logo does not meet ADA compliance standards on the vendor’s platform. For example, if we can only submit an image with a link to <https://ferris.edu/library> and there is no option to add alt text then we will have to use the text “Ferris State University Library”. (The Web Services Librarian will review all vendor platforms once the project has been completed and make adjustments as needed.)

If there is the option to add two logos to content provided by the Michigan eLibrary, the Michigan eLibrary logo will be the first logo. If only one logo can be used, then it will be the Michigan eLibrary logo.

Please note that vendors vary widely in the type, size, color, and prominence of co-branded logos and text. We will make every effort to be consistent with the preferences stated in this policy, but there will be variation in logo display across all of our vendors