Minutes of Librarians Meeting, June 27, 2017

Present: Gary Maixner, Dejah Rubel, Ann Breitenwischer, Heather Symon Bassett, Mari Kermit-Canfield, Kristy Motz
Visitors: None
Absent: Ali Konieczny, Scott Garrison, Melinda Isler, Carrie Donovan, Leah Monger, Paul Kammerdiner, David Scott, Stacy Anderson, Fran Rosen

Call to order (Motz)
The meeting was called to order at 11 am by Kristy.

Deans Update (Garrison)
None. Please refer to the June 13, 2017, Dean's update email for the most recent updates. Also, please see the June 7, 2017 email from the Dean regarding updated information for FLITE's potential migration to the Alma library management system (as related to a request for a written summary of information presented at a June 7, 2017 Special Librarian's meeting regarding the same).

Approval of Minutes (Symon Bassett)
Minutes for the April 25, 2017, meeting were approved as presented.

Change from LibStaffer to Equipment Booking (Maixner)
Gary discussed some of the details associated with switching from LibStaffer to Equipment Booking. He indicated that LibStaffer capabilities are limited and that the software change is on target for July 1, 2017, though FLITE does not have to implement it immediately. He noted Equipment Booking would include an interface that has images of equipment and a shopping cart that patrons could add equipment to. Gary recommended piloting several small FLITE collections next semester and later expanding to other collections, which the librarians were in favor of.

PRIMO UI Interface (Rubel)
Dejah provided the following updates regarding issues with the new Primo interface **(See Appendix A):**Resolved:

- A "RETURN TO LIBRARY WEBSITE" link was added to the Primo menu. It was further noted that the ability to actively link from the Ferris State University logo does not seem possible at this time
- Receiving certificate exception errors when searching FLITE holdings
- The display of diacritics characters in search results has been corrected

Unresolvable:
- Adding Zotero Citation Management System to the "Send to" options as it's a browser plug-in and not a citation export format
- Making the "Full text available" link on the item detail view link to the article like it does when you click on it in the search results list, though it is may be corrected in a future version

Pending:
- "Get this for me (interlibrary loan)" checkbox unavailable for failed searches
- Resolving "Get It" request text to correctly reflect bound periodical holdings
- Renaming "backlink" link in search results to "view catalog record," taking an individual to the classic catalog to view the record.

It was noted that Credo seems to be the only reference collection not displaying correct holdings and Dejah will explore that issue further. It is anticipated that additional updates will be provided at the July meeting.

SFX new journal interface (Rubel)

Dejah relayed some information to consider prior to implementing the SFX new journal interface **(See Appendix B)** and indicated that she has not had a lot of time to test features. She indicated that many changes cannot be made or tested without re-indexing, which requires fully switching over to the new interface. Some capabilities would be lost with that change including the ability to have the peer reviewed status display as text instead of an icon. She indicated browsing the subject and/or vendor with or without peer reviewed status is a capability of the classic version. However, the peer reviewed checkbox is only available under the "Title" or "Locate" tabs and not the "Category" tab too.

She discussed some of the characteristics of the new SFX journal as the following:
- Ability to link the Ferris State University logo on the top of the search screen to the FLITE homepage
- Browsing and searching by subject with subcategories and limit by vendor and/or peer reviewed status
- Searching and browsing by vendor which could be removed
- Ability to alter peer reviewed and open access icons with images only
- Display of journal title in red if FLITE has access to it and grey if it would be available through interlibrary loan only
- Clicking on journal titles reveals a menu with holdings information and links for interlibrary loan and reporting a problem
- Clicking the icon next to an "X" above the journal title will display the old menu

Mari did note that a red or orange text display may be a consideration for colorblind individuals. In lieu of time limitations for testing the SFX new journal interface and the reindexing that appears to be required for testing, Dejah recommended waiting on implementation and revisiting the topic at the July meeting. She further noted she is open to recommendations the Usability Committee may have and that additional language options are available at the librarians' request. In the interim, Dejah provided links for librarians to try the new journal interface and compare it to the present one.

link to classic version: http://sfx.ferris.edu/sfx_local/az

link to the new version: http://sfx.ferris.edu/sfx_local/journalsearch

Discussion of proposed changes to EReserves (not a vote, just a way to record opinions on this topic- Breitenwischer)
The proposed changes to EReserves of either discontinuing the service permanently and encouraging the linking of content through BlackBoard courseshells or continuing EReserves with liaison librarians as the contacts, mediators and providers of the service were discussed and related communications were relayed for librarians not in attendance. From cumulative input, it appeared that most librarians were in favor of continuing the EReserves service. Feedback supporting the general opinion of continuing EReserves included various points. Several individuals noted a reluctance to discontinue EReserves in light of viewing it as a core library service and the potential negative perception it could create amongst other faculty. Some also viewed the associated copyright assistance as a critical resource to other faculty. Mari noted that EReserves works well for her specific liaison areas, which rely on book chapters that the students would otherwise physically have to visit FLITE to read.

It was noted that exploring additional options beyond the two proposals presented and exploring various staffing support scenarios, including student workers or CAS staff absorbing scanning or other portions of EReserves workflow, could be recommended. Concerns relayed if liaison librarians were to take on all tasks associated with EReserves included potential inconsistencies with so many individuals involved including naming conventions for files, etc., lack of an adequate degree of knowledge of the system and lack of time for absorbing the complete workflow. It was noted that EReserves use may fluctuate, but that it could be the case that use increases with promotion of the service.

Since many faculty were not present, Kristy sent a summary of the discussion to Melinda after the meeting for further reflection. She is open to any suggested follow-up.

The meeting adjourned at 12:00 pm.

Submitted by: Heather Symon Bassett

Approved 9/26/17

Primo New UI Bug Report   6/27/17

Resolved

- "Return to Library Website" link in red top menu
  Will open http://ferris.edu/library/ in a new tab
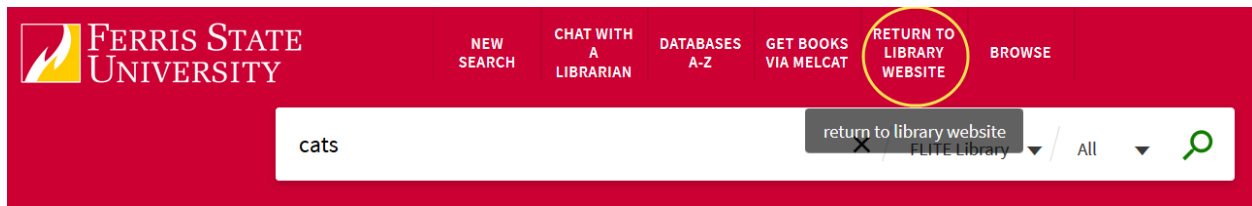
- Certificate exception errors using "New Search" link in red top menu
  If you see one after clearing the browser cache, please let me know ASAP

- Diacritics display in catalog records
  Our Sierra pipe has been set to MARC-8 encoding instead of UTF-8. If you see this problem occurring in ebook or other catalog records, please let me know.

Before

After
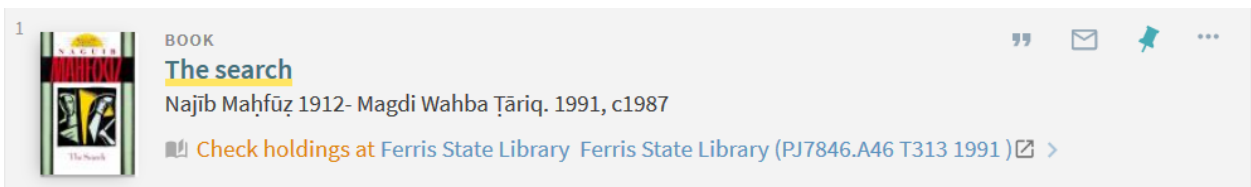
Unresolvable

- Adding Zotero as an item action in the "Send top" options list
  Reason: it's a browser plug-in, not a citation export format
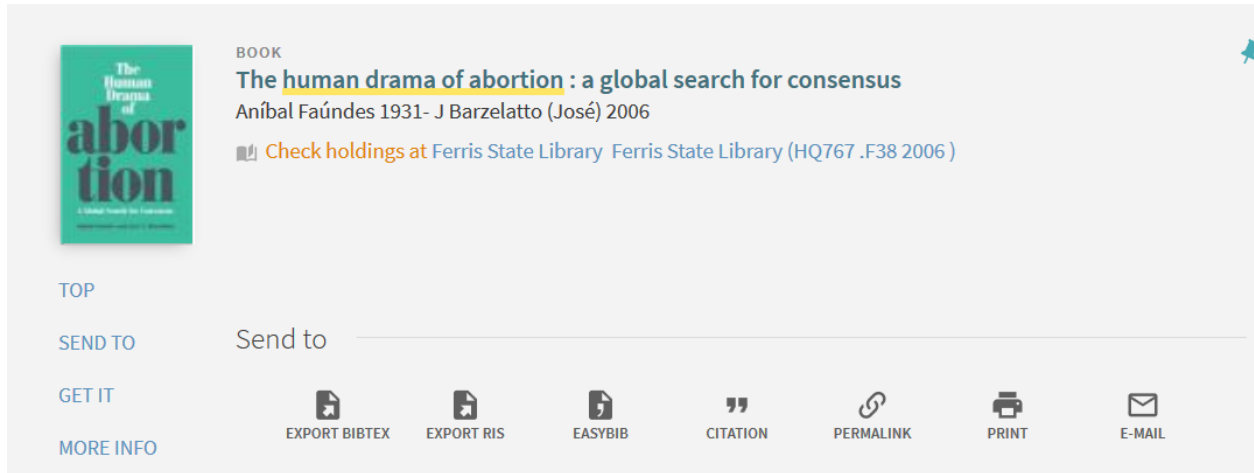
- Making the Full text available link on the item detail view link to the article like it does when you click on it in the search results list
  Note: May be corrected in a future version
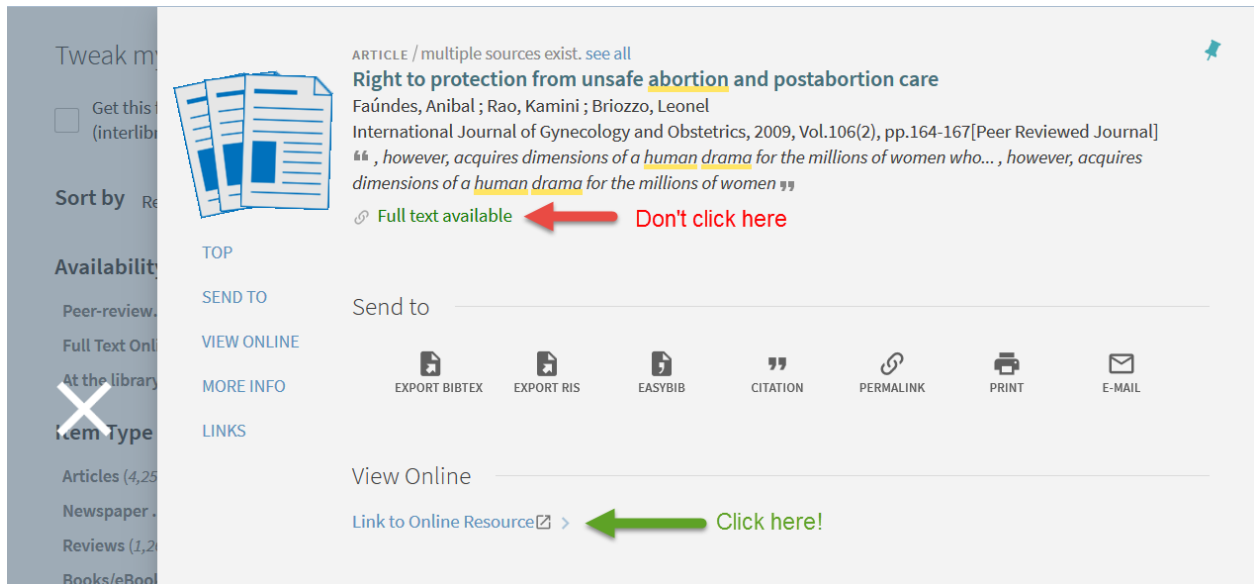
Pending

- "Get this for me (interlibrary loan)" checkbox unavailable for failed searches
  Note: This feature is on the list of enhancement requests

  We are also working on adding a WorldCat button to the zero search result screen.

- Get It request text and/or bound periodicals holdings
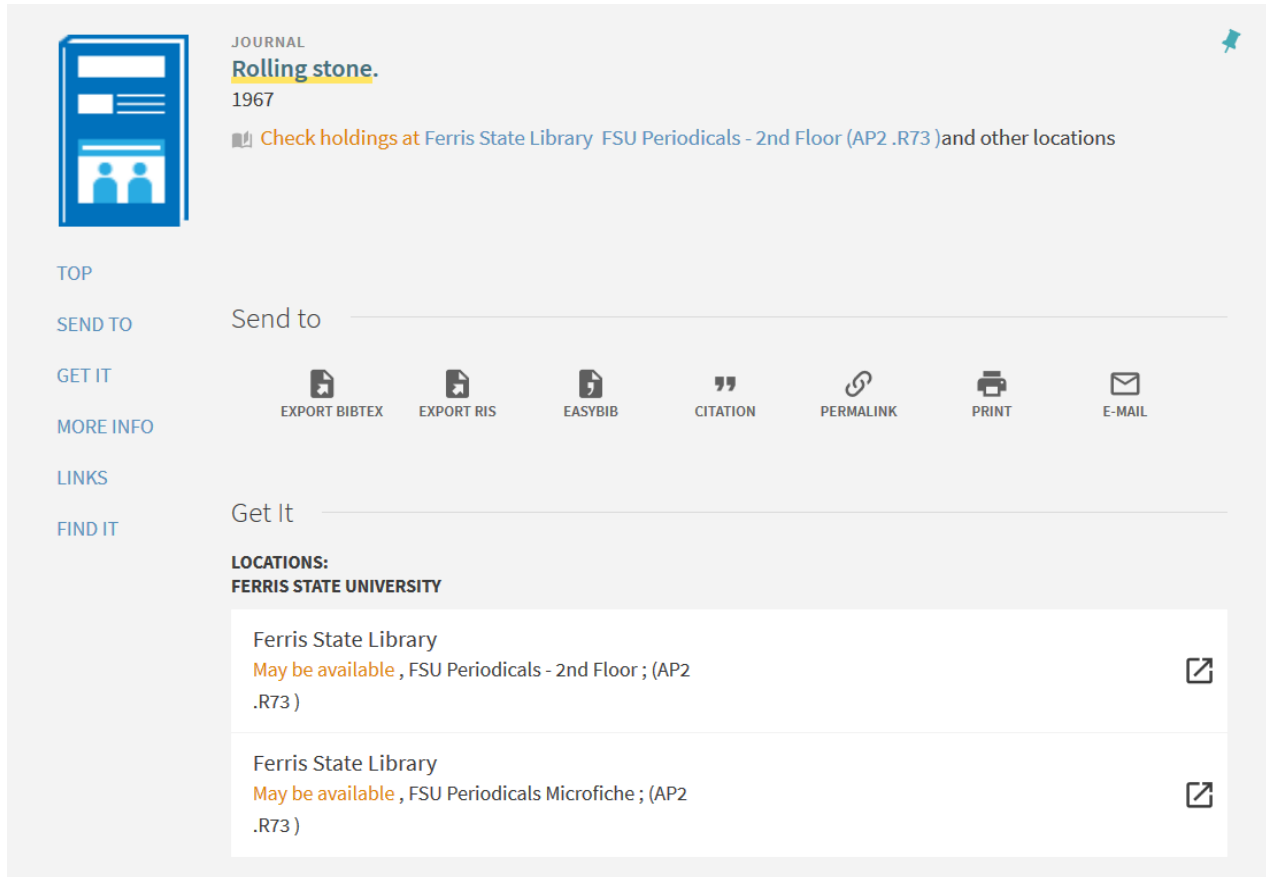
Appears to be limited to the bound periodicals location code. Ex Libris believes it might be an availability issue.

Bound Periodical
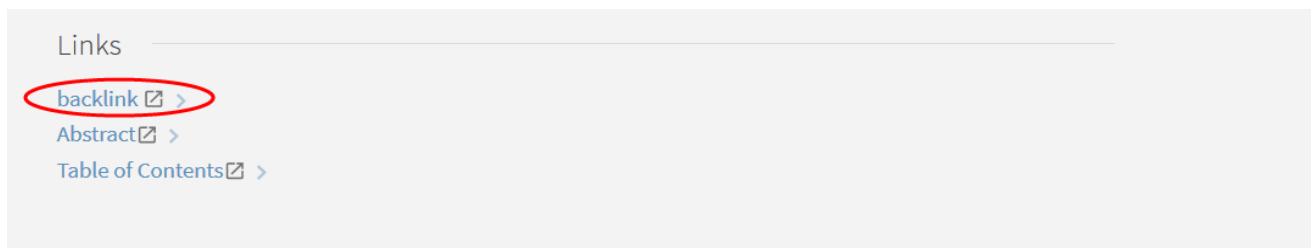
Regular periodical and microfiche

JOURNAL
Rolling stone.
1967
Check holdings at Ferris State Library FSU Periodicals - 2nd Floor (AP2 .R73)and other locations

TOP

SEND TO

GET IT

MORE INFO

LINKS

FIND IT

Send to

| EXPORT BIBTEX | EXPORT RIS | EASYBIB | CITATION | PERMALINK | PRINT | E-MAIL |

Get It

LOCATIONS:
FERRIS STATE UNIVERSITY

Ferris State Library
May be available , FSU Periodicals - 2nd Floor ; (AP2
.R73)

Ferris State Library
May be available , FSU Periodicals Microfiche ; (AP2
.R73)

- Renaming "backlink" catalog record link to "View catalog record"
  Ex Libris is working on making this change. Currently it's displaying the code and not the label text.

Links

backlink ⤤ >
Abstract ⤤ >
Table of Contents ⤤ >

SFX New Journal Search Interface Considerations

- Available at: http://sfx.ferris.edu/sfx_local/journalsearch

- **There are many changes we cannot make or test without re-indexing. Ex Libris will not allow us to re-index without switching fully over to the new search interface. There are also some options we will lose by switching, such as the ability to have the peer reviewed status display as text instead of an icon.**

- Changed upper left hand logo to Ferris State University and link to http://www.ferris.edu/library/
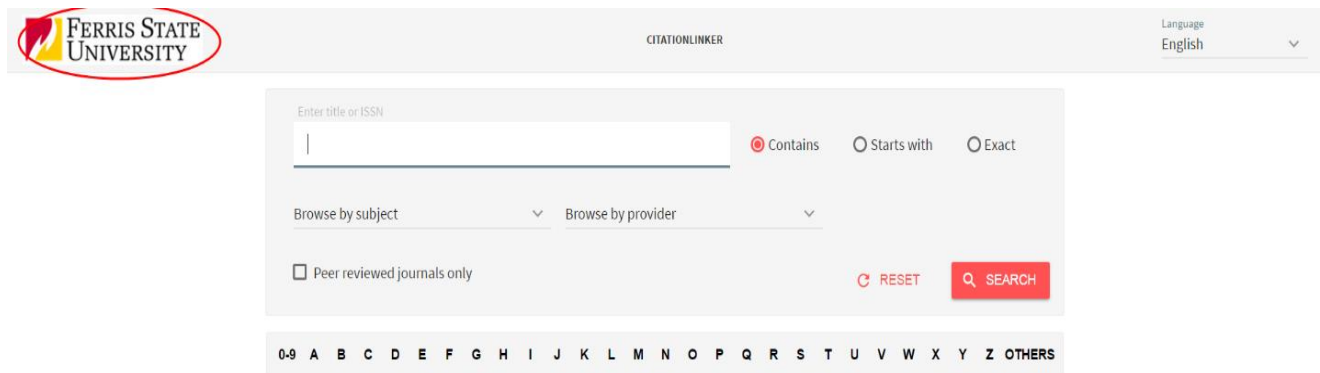
- Can browse and search by subject with subcategories and limit by vendor and/or peer reviewed status (Leah thought this might replace Ulrich's)

- Can also browse and search by vendor, but I'm not sure we want this function, so it can be removed if we do not

- Can change peer reviewed and open access icons but they must be an image

- Displays journal title in red if we have access and in grey if we do not (ILL only)

- Clicking a title brings up a sidebar menu with holdings and other links for ILL and Report a Problem (If we switch, we'll request a change in link text for the latter)

- If you like the old menu, clicking the icon next to the "X" will open the simplified SFX menu with the empty boxes for citation information