

AN ANALYSIS OF COGNITIVE AND AFFECTIVE COMPONENTS OF NORTH
AMERICAN OPTOMETRY SCHOOL CLINICS' PRIMARY CARE EXAMINATION
DOCUMENTS

by

Rana Taji

This paper is submitted in partial fulfillment of the
requirements for the degree of

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Ferris State University
Michigan College of Optometry
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Has been approved

ACCEPTED:

Faculty Course Supervisor

Ferris State University
Doctor of Optometry Senior Paper
Library Approval and Release

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Doctoral Candidate

 April 1st, 2010

Date

ABSTRACT

Background: The cognitive and affective learning domains can greatly impact patient care; however, it is reported that most doctors emphasize the cognitive domain. And since patient care examination documents generally guide the examinations, this study intends to investigate the primary care examination documents of the North American Optometry School Clinics to determine their relative cognitive and affective content. *Methods:* The clinic directors at all North American Optometry Schools (including Puerto Rico and the two schools in Canada) will be contacted and requested to send copies of their primary eye care examination case history and examination forms. Once received, a system will be determined to evaluate the content of the forms to determine measures of cognitive and affective emphasis. *Results:* At the time of data collection, 19 schools were contacted for the purpose of collecting the data. 14 responded and provided their case history and primary eye care examination forms. A 74% response rate was pleasantly surprising but nonetheless it was hoped all the schools would have responded. The analysis of the cognitive and affective components in the primary care examination forms will be reported for the documents received from the North American Optometry Schools. *Conclusions:* The results of this study will be summarized and analyzed for potential significance.

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Introduction:

The importance of data collected in an optometric examination is based upon the number of elements assigned to different domains. During collection of examination data, such as acuities, pupils, extra ocular muscle testing and so forth, the clinician tends to follow protocols and record keeping practices in place at their institution. The emphasis of various domains typically begins with students in optometric institutions, which then translates into practice upon graduation. The word domain is used here to specify various components in an optometric examination, whether it be cognitive or affective components. The variables typically noted in an examination form tend to dictate the flow of the exam, and creates a certain structure for an exam. This was illustrated by Varpio et al, who pointed out the impact of the record placing on the interaction, and the role the patient record has (Fylan & Grunfeld, 2002). In record keeping forms, cognitive domains are generally much more emphasized than affective domain, based on prior experience with such records. Many clinicians rely on their observational skills in noting affective components, without physically recording them. The literature has as of yet to conduct a thorough evaluation of the different cognitive and affective domains in optometry examinations. One article explored the importance for patient understanding and comprehension of the collection process of optometric information (Lecoq, 2002), but did not detail the variables and provide a comparison. Similarly, another articles looking at improving record keeping descriptions in monitoring systemic hypertension (Wolffsohn et al, 2001). It is apparent from the scarcity of research that there is a need for more in the discussed subject matter.

Rationale:

While the collection of cognitive information remains of great importance during an eye care exam, the affective components that often go undocumented are also quite significant. A comparison and contrast of the domains present in North American optometry schools has never been conducted, as per a thorough literature search. Such research will aid in identifying the strengths and weaknesses of the schools' record keeping practices.

Methods:

The clinical directors of all North American optometry schools, including Canada, were contacted, in an attempt to collect copies of their primary eye care examination forms. The response rate was 74% (14 out of 19 schools responded). The forms were reviewed, outlining several cognitive and affective domains, and will be further analyzed to determine which schools contain, and which lack the chosen variables. 5 cognitive and 5 affective domains will be chosen for further determination of their presence in the collected examination forms. 5 were chosen for preliminary comparisons and contrast, as this report serves as a proposal for future experimentation and research in the subject matter at hand. Randomly, the 5 cognitive domains chosen were visual acuity, cover test, pupils, refraction, and posterior pole evaluation. The 5 affective domains chosen were mood, affect, orientation, receptiveness to doctor, and whether or not a patient asked questions.

Results:

Upon evaluation of the examination forms, 5 domains were selected from the cognitive and affective categories. Visual acuity, cover test, pupils, refraction, and posterior segment evaluation were selected as cognitive domains. The following is a table outlining whether or not these were present in the schools' examination forms:

Table 1: Cognitive Domains

School	Domain				
	Visual Acuity	Cover Test	Pupils	Refraction	Posterior Segment Evaluation
Nova	Present	Present	Present	Present	Present
University of Montreal	Present	Present	Present	Present	Present
Southern	Present	Present	Present	Present	Present
University of Waterloo	Present	Present	Present	Present	Present
Berkley	Present	Present	Present	Present	Present
Indiana	Present	Present	Present	Present	Present
MCO	Present	Present	Present	Present	Present
Northeastern	Present	Present	Present	Present	Present
OSU	Present	Present	Present	Present	Present
Pacific	Present	Present	Present	Present	Present
SCO	Present	Present	Present	Present	Present
SUNY	Present	Present	Present	Present	Present
UAB	Present	Present	Present	Present	Present

As the table illustrates, all cognitive domains chosen are present. The records do not fall short in having the key components present to be properly documented. Table 2 illustrates the affective domains present in the examination forms:

Table 2: Affective Domains

School	Domain				
	Mood	Affect	Orientation	Receptive to Doctor	Asks Questions
Nova	Present	Present	Present	Absent	Absent
University of Montreal	Absent	Absent	Absent	Absent	Absent
Southern	Present	Present	Present	Absent	Absent
University of Waterloo	Absent	Absent	Absent	Absent	Absent
Berkley	Present	Present	Present	Absent	Absent
ICO	Absent	Present	Present	Absent	Absent
Indiana	Absent	Present	Present	Absent	Absent
MCO	Present	Present	Present	Absent	Absent
Northeastern	Present	Present	Absent	Present	Present
OSU	Absent	Absent	Absent	Absent	Absent
Pacific	Present	Present	Present	Absent	Absent
SCO	Present	Present	Present	Absent	Absent
SUNY	Absent	Absent	Absent	Absent	Absent
UAB	Present	Present	Present	Absent	Absent

Two further affective domains were created that were absent in most forms: receptiveness to doctor, and whether or not the patient asked questions. Out of 14 schools, Northeastern was the only school to have a checkbox that addressed these two domains. Most schools included mood, affect, and orientation, which are compliant with Medicare guidelines. Several U.S schools, however, failed to include some or all of these components. Both Canadian schools failed to include any affective domains, which may be attributed to different documentation guidelines. Overall, the three standard affective domains were present for most optometry schools, and the two additional were absent in almost all forms.

Discussion:

Initial examination of the data would indicate that further analysis is necessary to properly discern whether the affective components in place in most record keeping forms for the schools are indeed effective or not. Emphasis on cognitive domains is undoubtedly present in eye care examination forms. A preliminary look at the data collected illustrates a lack of attentiveness towards affective domains; hence further concentration on such components is warranted. When it comes to patient education, diagnosis, impression and treatment plans, assessing the effectiveness of the message conveyed to the patient can be interpreted by the initial observation and recording of patient mood, affect, orientation, etc. Also, a primary eye care provider, identifying affective issues in a patient's life, in order to properly educate and direct them to further care is essential, as mental health contributes to physical health in general.

Conclusion:

Initial examination of the cognitive and affective elements present in North American Optometry schools' examination forms demonstrates the need for further research into this subject matter. Upon conducting a literature search, it was determined that this area is fairly under researched, if looked upon at all. By strengthening affective domains, the optometric examination in general will be strengthened and evaluation of treatment plans and patients' receptiveness can be further evaluated.

REFERNCES

1. Fylan, F., & Grunfeld, E. A. (2002). Information within optometric practice: Comprehension, preferences and implications. *Ophthalmic & Physiological Optics : The Journal of the British College of Ophthalmic Opticians (Optometrists)*, 22(4), 333-340.
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3. Wolffsohn, J. S., Napper, G. A., Ho, S. M., Jaworski, A., & Pollard, T. L. (2001). Improving the description of the retinal vasculature and patient history taking for monitoring systemic hypertension. *Ophthalmic & Physiological Optics : The Journal of the British College of Ophthalmic Opticians (Optometrists)*, 21(6), 441-449.

APPENDIX A
NOVA FORMS

THE EYE INSTITUTE AT NOVA SOUTHEASTERN UNIVERSITY

Patient Name: _____	
Date of Birth: _____	Date: _____

The following is a review of your overall health. The questions are divided into different body systems. Please answer yes (Y) if you have or have ever had the following conditions or no (N) if you have not. There is a blank space for you, marked 'Other', to add conditions we do not specifically inquire about. Please provide any additional information about your health on the back.

Last Eye Examination: _____ Last Physical Examination: _____

<p>Ocular / Eye</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Glaucoma</td></tr> <tr><td>Y</td><td>N</td><td>Cataracts</td></tr> <tr><td>Y</td><td>N</td><td>Macular degeneration</td></tr> <tr><td>Y</td><td>N</td><td>Previous eye injury</td></tr> <tr><td>Y</td><td>N</td><td>Previous eye surgery</td></tr> <tr><td>Y</td><td>N</td><td>Burning</td></tr> <tr><td>Y</td><td>N</td><td>Itching</td></tr> <tr><td>Y</td><td>N</td><td>Tearing</td></tr> <tr><td>Y</td><td>N</td><td>Seeing floating spots</td></tr> <tr><td>Y</td><td>N</td><td>Seeing flashing lights</td></tr> <tr><td>Y</td><td>N</td><td>Double vision</td></tr> <tr><td>Y</td><td>N</td><td>Eye turn/Eye exercises</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Constitutional Symptoms (General Health)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Fever</td></tr> <tr><td>Y</td><td>N</td><td>Weight loss</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Endocrine (Hormones)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Thyroid problems</td></tr> <tr><td>Y</td><td>N</td><td>Diabetes</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Ears, Nose, Mouth, Throat</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Deafness</td></tr> <tr><td>Y</td><td>N</td><td>Sinusitis</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table>	Y	N	Glaucoma	Y	N	Cataracts	Y	N	Macular degeneration	Y	N	Previous eye injury	Y	N	Previous eye surgery	Y	N	Burning	Y	N	Itching	Y	N	Tearing	Y	N	Seeing floating spots	Y	N	Seeing flashing lights	Y	N	Double vision	Y	N	Eye turn/Eye exercises	Y	N	Other:	Y	N	Fever	Y	N	Weight loss	Y	N	Other:	Y	N	Thyroid problems	Y	N	Diabetes	Y	N	Other:	Y	N	Deafness	Y	N	Sinusitis	Y	N	Other:	<p>Musculoskeletal</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Osteoarthritis</td></tr> <tr><td>Y</td><td>N</td><td>Rheumatoid arthritis</td></tr> <tr><td>Y</td><td>N</td><td>Osteoporosis</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Skin</p> <table border="1" style="width: 100%; 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border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Kidney stones</td></tr> <tr><td>Y</td><td>N</td><td>Prostate cancer</td></tr> <tr><td>Y</td><td>N</td><td>Breast cancer</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Allergic / Immunologic</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Allergies</td></tr> <tr><td>Y</td><td>N</td><td>Allergies to Medicines</td></tr> <tr><td>Y</td><td>N</td><td>Autoimmune disease</td></tr> <tr><td>Y</td><td>N</td><td>HIV/AIDS</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table> <p>Psychiatric</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Y</td><td>N</td><td>Depression</td></tr> <tr><td>Y</td><td>N</td><td>Panic attacks</td></tr> <tr><td>Y</td><td>N</td><td>Anxiety</td></tr> <tr><td>Y</td><td>N</td><td>Other:</td></tr> </table>	Y	N	Loss of appetite	Y	N	Cancer	Y	N	Other:	Y	N	Asthma	Y	N	Chronic Bronchitis	Y	N	Wheezing	Y	N	Shortness of breath	Y	N	Other:	Y	N	Kidney stones	Y	N	Prostate cancer	Y	N	Breast cancer	Y	N	Other:	Y	N	Allergies	Y	N	Allergies to Medicines	Y	N	Autoimmune disease	Y	N	HIV/AIDS	Y	N	Other:	Y	N	Depression	Y	N	Panic attacks	Y	N	Anxiety	Y	N	Other:
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Please list your current medications: _____

Please list previous surgeries: _____

Primary Care Doctor: _____ Phone #: _____

Additional Notes:	Additional Doctor's Notes:
Student Doctor: _____	Attending: _____
Date: _____	O.D. Date: _____

Revised November 2004

Patient Name: _____ Date: _____

Please provide any additional information about your health: _____

Please sign and date each entry.

Additional Notes:

Additional Doctor's Notes:

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Revised November 2004

THE EYE INSTITUTE AT NSU – PRIMARY CARE SERVICE

Comprehensive Examination Only Comprehensive Examination + Annual CL Examination

Patient: _____	DOB: _____	Date: _____	Time Started: (am/pm)
Age/Gender/Race: _____	Student: _____	Attending OD: _____	

Chief Complaint:		Chief Complaint:	
Secondary c/o:		Secondary c/o:	
HISTORY OF THE PRESENT ILLNESS (HPI):			
Location	Timing	Location	Timing
Quality	Context	Quality	Context
Severity	Modifying Factors	Severity	Modifying Factors
Duration	Associated S/S	Duration	Associated S/S
PAST, FAMILY AND SOCIAL HISTORY:			
POHx		POHx	
FHx		FHx	
Social: EtOH:	Tob:	Other:	
Occupation/Hobbies:		Occupation/Hobbies:	
REVIEW OF SYSTEMS FORM REVIEWED: <input type="checkbox"/> yes <input type="checkbox"/> no		ROS FORM REVIEWED: <input type="checkbox"/> yes <input type="checkbox"/> no	
Changes:		Changes:	
Psych: Oriented to: <input type="checkbox"/> time <input type="checkbox"/> place <input type="checkbox"/> person		Psych: Oriented to: <input type="checkbox"/> time <input type="checkbox"/> place <input type="checkbox"/> person	
Mood/Affect: <input type="checkbox"/> appropriate <input type="checkbox"/> other:		Mood/Affect: <input type="checkbox"/> appropriate <input type="checkbox"/> other:	
Habitual Rx	OD	DVA OD _____ OU _____	Contact Lens Rx _____
<input type="checkbox"/> CLRx <input type="checkbox"/> SRx		(sc/cc) OS _____	Replace: <input type="checkbox"/> 1D <input type="checkbox"/> 1W <input type="checkbox"/> 2W <input type="checkbox"/> 1M <input type="checkbox"/> Other _____
	OS	NVA OD _____ OU _____	Wearing Schedule: <input type="checkbox"/> DW <input type="checkbox"/> EW <input type="checkbox"/> FW
		(sc/cc) OS _____	Care System: _____
VA distance	OD	VA distance	BINOCULAR EXAMINATION
sc	OS	OD	Method Used <input type="checkbox"/> RP <input type="checkbox"/> PB
	OU	ORx	<u>Distance (Rx Used):</u> _____
		OS	Phoria: Lateral _____ Vertical _____ hyper
		OU	Negative Vergences _____ / _____ / _____
			Positive Vergences _____ / _____ / _____
			Vertical Vergences OD BU _____ BD _____
			<u>Near (Rx Used):</u> _____
			Phoria: Lateral _____ Vertical _____ hyper
			Negative Vergences _____ / _____ / _____
			Positive Vergences _____ / _____ / _____
			Vertical Vergences OD BU _____ BD _____
			Acc Amps. OD _____ OS _____ Method _____
			NRA: _____ PRA: _____ thru _____
			BCC: _____
			Near Add: _____ VA _____
			_____ VA _____
			Trial frame: ,accepted Y / N
			_____ VA _____
			_____ VA _____
			ADD: _____ VA _____
			Ranges:
PH:	OD _____ OS _____ Thru _____	CF:	OS _____ OD _____
BP:	_____ Pulse: _____ BPM	EOM:	_____
EOM:	_____ CF: _____ OD _____	1° Gaze Alignment	_____
Pupils:	_____ OS _____	Pupils:	_____
Cover Test:	D (sc/cc) _____ N (sc/cc) _____		
Stereo (sc/cc)	Global _____ Local _____ Method (_____) NPC _____		
Color Vision	OD _____ OS _____ Method (_____) PD _____ VD _____		
Keratometry	OD _____ clear/distorted		
	OS _____ clear/distorted		
Retinoscopy	OD _____ 20/		
	OS _____ 20/		
Refraction 1	OD _____ 20/		
wet dry	OS _____ 20/		
Refraction 2	OD _____ 20/		
wet dry	OS _____ 20/		
CL Related	HVID _____ L/K _____ Dom Eye _____		
Measurements & Obs.	PFD _____ Lid Ten _____ Method _____		

Revised July 2006

THE EYE INSTITUTE AT NSU - PRIMARY CARE SERVICE

Patient Name: _____

Date: _____

ADDITIONAL TESTS / CL TRIALS:

General Observation: Unremarkable _____

SLIT LAMP EXAM: OD / OS / OU NaFL

External Ocular Area TBUT TM

Lids/Lashes

Cornea

Conjunctiva < $\begin{matrix} B \\ P \end{matrix}$

Iris

Ant. Chamber

Lens

Vitreous

Angles: OD: N T OS: N T

SLIT LAMP EXAM: OD / OS / OU NaFL

External Ocular Area

Lids/Lashes

Cornea

Conjunctiva < $\begin{matrix} B \\ P \end{matrix}$

Iris

Ant. Chamber

Lens

Vitreous

Angles: OD: N T OS: N T

T_{app}: _____ mmHg OD _____ mmHg OS @ _____ (am/pm)

Propracaine 0.5% NaFL or _____

Mylation: standard (1% Tropicamide/2.5% Phenylephrine)

other: _____ Explained SE of DPA's

T_{app}: _____ mmHg OD _____ mmHg OS @ _____ (am/pm)

Propracaine 0.5% NaFL or _____

other: _____ Explained SE of DPA's

DILATED FUNDUS EXAM: OD / OS / OU 78D 90D 20D

C/D

ONH

Macula

Vessels

Periphery

DILATED FUNDUS EXAM: OD / OS / OU 78D 90D 20D

C/D

ONH

Macula

Vessels

Periphery

ASSESSMENT:

ASSESSMENT:

PLAN:

PLAN:

RX: _____ **CLRX:** _____

Current Dispensed Ordered

Replacement: 1D 1W 2W 1M Other _____

WS: DW EW FW _____ CS: _____

Modality: DVO Mono Multi Cosmetic Prosth Therap

TC: _____ For _____

I have reviewed the history and personally repeated key elements of the examination. Framed areas are for provider use only.

Student Optometric Physician _____

Attending Optometric Physician License#/Faculty Certificate# _____

revised July 2006

UNIVERSITY OF MONTREAL FORMS



PRIMARY CARE CLINIC

DATE : / /
(day / month / year)

Personal information		Affix label here (if available)		FILE # : _____
LASTNAME		FIRST NAME		
ADDRESS		DATE OF BIRTH (day / month / year)	AGE	
CITY		OCCUPATION		
POSTAL CODE		TELEPHONE #		
		WORK	:()	
		HOME	:()	

Reason for consulting

You are consulting because...

- It is time for your routine examination..... Yes No I do not know
- Blurred distance vision Yes No I do not know
- Blurred near vision (reading)..... Yes No I do not know
- You experience double vision..... Yes No I do not know
- You experience eyestrain..... Yes No I do not know
- One eye turns in or out..... Yes No I do not know
- You have one of the following symptoms:
 - Itchiness..... Yes No I do not know
 - Dryness..... Yes No I do not know
 - Pressure..... Yes No I do not know
 - Redness..... Yes No I do not know
 - Burning sensation..... Yes No I do not know
 - Glare..... Yes No I do not know
 - Tearing Yes No I do not know
- You have headaches / migraines on a regular basis..... Yes No I do not know
- Your eyes fatigue easily..... Yes No I do not know
- You have noticed one of the following phenomena :
 - Flashing light..... Yes No I do not know
 - Distorted vision..... Yes No I do not know
 - Night vision problems..... Yes No I do not know
 - Loss of visual field..... Yes No I do not know
 - Change in color vision..... Yes No I do not know
 - Other : _____
- Do you wear glasses ?..... Yes No I do not know
 - If yes... do you wish to change them?..... Yes No I do not know
 - If no... have you ever worn any ?..... Yes No I do not know
- Do you wear contact lenses ?..... Yes No I do not know
 - If no... do you want any ?..... Yes No I do not know
 - If no... have you ever worn any ?..... Yes No I do not know

Reverse...

About your eyes

Do you or a family member suffer from (or has suffered from)

	<i>Yourself</i>	<i>Family member</i>
• Cataracts	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Glaucoma (high eye pressure)	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Lazy eye (amblyopia, strabismus)	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Retinal problems	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Corneal problems	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Partial or complete blindness	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Other		
• Do you use eye drops ?.....	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
• Were you ever prescribed any ?.....	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
• Have you ever done visual training?.....	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
• Have you ever had an eye injury, disease or operation ?.....	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	

About your health

Do you or a family member suffer from (or has suffered from)

	<i>Yourself</i>	<i>Family member</i>
• Hypertension (high blood pressure)	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Diabetes	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Cardiac problems (heart problems)	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Kidney problems	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Pulmonary problems	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Liver problems	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Other	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>
• Are you currently on any medication prescribed by a doctor.....	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
or purchased without a prescription ?	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
• Have you ever taken any medication over a long period of time ?	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	
• Do you have any allergies ? (including to medication)	Yes <input type="checkbox"/> No <input type="checkbox"/> I do not know <input type="checkbox"/>	

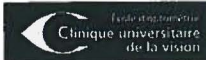
Your last eye examination

• When was your last eye examination ?..... _____

• Was it done at the Montreal School of Optometry Clinic ?..... : Yes No I do not know

 If not... were you examined by...

 an ophthalmologist an optometrist screening



Université de Montréal

CLINIQUE GÉNÉRALE

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Histoire de cas

--	--

Sphère	Cylindre	Axe	Prisme	E.O.
<i>Add</i>	<i>Hauteur</i>	<i>D1</i>	RX 1 : _____	
			Date : _____	
Sphère	Cylindre	Axe	Prisme	E.O.
<i>Add</i>	<i>Hauteur</i>	<i>D1</i>	RX 2 : _____	
			Date : _____	
Sphère	Cylindre	Axe	Prisme	E.O.
<i>Add</i>	<i>Hauteur</i>	<i>D1</i>	RX 3 : _____	
			Date : _____	

Diagnostic

--

Plan de traitement / Recommandations

--

Prescription finale	Addition	Vertex	E.O.	Prisme	D1
OD					
OS					
Matériau	Teinte		Segment		

Nom de l'étudiant (e) : _____
 Signature : _____

Nom de l'optométriste : _____
 Signature : _____

Acuité visuelle		Échelle d'optotype : _____			
A.V.	Sans correction		Avec correction <input type="checkbox"/> Lunettes <input type="checkbox"/> LC		Trou sténopéique
	VL	VP	VL	VP	VL
OD	6/	.40 /	6/	.40/	6/
OS	6/	.40 /	6/	.40/	6/
OU	6/	.40 /	6/	.40/	6/

Kératométrie

OD : _____ X _____ @ _____

OS : _____ X _____ @ _____

Mires : Floues Déformées

Tests préliminaires		Tests	VL <input type="checkbox"/> avec RX	VP <input type="checkbox"/> avec RX
Alignement oculaire	Objectif	Test écran		
	Subjectif	<input type="checkbox"/> P. Vertical <input type="checkbox"/> T. Maddox		
Fusion sensorielle	Non stéréoscopique	<input type="checkbox"/> FR <input type="checkbox"/> Worth		
	Stéréoscopie	<input type="checkbox"/> Randot <input type="checkbox"/> Mouche <input type="checkbox"/> Autre		
PRC _____ / _____ cm		Amplitude accommodation		

Mouvements oculaires

Souples Complets œil fixateur : _____

Réflexes pupillaires

OD : mm _____ It MG(+/-)

OS : mm _____ It MG(+/-)

Vision des couleurs

OD : _____ OS : _____

Ishihara D-15 D-15 désaturé

Réfraction		Étudiant		Clinicien	
Rétinoscopie Objective	Statique	OD		OD	
		OS		OS	
	Indra Mohindra	OD		OD	
		OS		OS	
Sous cycloplégie	OD		OD		
	OS		OS		
Réfraction Subjective	Maximum convexe	OD	6/	OD	6/
		OS	6/	OS	6/
	MAV	OD	6/ 6/	OD	6/ 6/
		OS	6/ 6/	OS	6/ 6/
	MAV sous cycloplégie	OD	6/ 6/	OD	6/ 6/
		OS	6/ 6/	OS	6/ 6/
Acceptation de convexe	OD		OD		
	OS	Net : _____	OS	Net : _____	
ARN/ARP	_____ / _____ @ 40 cm		Lentilles de départ <input type="checkbox"/> MAV		
Add. finale : + _____	Zone de vision claire : _____ cm @ _____ cm		<input type="checkbox"/> AV .40/37 <input type="checkbox"/> _____ / _____		

Déviations oculaires	VL	Lentilles : <input type="checkbox"/> MAV <input type="checkbox"/> Correction	VP	Lentilles : <input type="checkbox"/> MAV <input type="checkbox"/> Correction
Déviations subjective	H :		H :	V :
Amp. fusionnelle horizontale	BI :		BE :	
Amp. fusionnelle verticale	BH _{OD} :		BH _{OS} :	

Médicaments			
Gtt	%	Médicaments actifs	Heure
		Proparacaine	
		Tropicamide	
		Phényléphrine	
		Cyclopentolate	
Première dilatation pupillaire			<input type="checkbox"/> OUI <input type="checkbox"/> NON
Patient avisé du flou et de la dilatation			<input type="checkbox"/> OUI <input type="checkbox"/> NON

Tonométrie			
OD : _____	OS : _____	(h)	<input type="checkbox"/> Goldmann <input type="checkbox"/> Perkins
			<input type="checkbox"/> Tonopen <input type="checkbox"/> NCT
OD : _____	OS : _____	(h)	<input type="checkbox"/> Goldmann <input type="checkbox"/> Perkins
			<input type="checkbox"/> Tonopen <input type="checkbox"/> NCT
Pachymétrie : OD _____ ajust. () OS _____ ajust. ()			

Gonioscopie			
Angle irido-cornéen		Pigments	

Segment antérieur		
	<p>Paupière</p> <p>Conjonctive palpébrale</p> <p>Conjonctive bulbaire</p> <p>Comée</p> <p>Chambre antérieure</p> <p>Ins</p> <p>Cristallin</p> <p>BUT</p>	

Segment postérieur		
<input type="checkbox"/> Ophthalmoscopie <input type="checkbox"/> Biomicroscopie du fond d'œil		
	<p>Milieux</p> <p>Papilles (bord, couleur)</p> <p>Ratio E/P (HV)</p> <p>Profondeur</p> <p>PVS</p> <p>Rapport AV - RAL</p> <p>Aire maculaire (apparence- RF)</p>	

Retine périphérique		
<input type="checkbox"/> B.I.O. <input type="checkbox"/> Lentille à 3 miroirs		

SCCO FORMS

WELCOME TO THE OPTOMETRIC CENTER OF LOS ANGELES

Please Print

Date: _____

Patient's Name: _____ SSN: _____ Date of Birth: _____
Last First Middle

Address: _____ Hm. Tel.: () _____ Bus.Tel.: () _____
Number & Street City Zip

Sex: M F Marital Status: _____ Driver's Lic. # _____ E-Mail: _____

Optional-Race/Nationality: Hispanic/Latino _____ African American _____ Asian _____ Caucasian _____ Other: _____

Emergency Contact: Name _____ Relation _____ Phone _____

Were you referred to our clinic? Yes No If yes, by whom: _____

Do you have insurance or other managed care plans? Yes No Name of plan: _____

Please provide Account Responsible Information or if a minor Parent/Guardian Information below

Account Responsible Name: _____ Rel. to Patient _____
Last First Middle

Address: _____ Hm. Tel.: () _____ Cell Tel.: () _____
Number & Street City Zip

Work Address: _____ Bus. Tel.: () _____ Extension: _____
Number & Street City Zip

Sex: M F Marital Status: _____ SSN: _____ Date of Birth: _____ Driver's Lic ID # _____

Authorization to treat minor (if patient is under 18 years): I authorize the Optometric Center of Los Angeles to provide diagnostic and treatment services as appropriate and necessary for this child under the general supervision of any staff optometrist. This consent is given pursuant to the provisions of Section 25.8 of the Civil Code of California.

Parent/Guardian Signature: _____ Relation _____ Date _____

1. Reason for your visit: _____
2. Approximately when was your last vision examination? _____ Dr.'s name _____
3. When was your last physical examination by a physician? _____ Dr.'s name _____
4. Have you ever worn glasses? Yes No When? _____ Have you worn contact lenses? Yes No When? _____
5. Have you experienced any of the following eye/vision problems? (Check all that apply and describe)

<input type="checkbox"/> Itchy eyes	<input type="checkbox"/> Watery eyes	<input type="checkbox"/> Double vision	<input type="checkbox"/> Cataracts
<input type="checkbox"/> Pain/Soreness	<input type="checkbox"/> Discharge	<input type="checkbox"/> Loss of vision	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Red eye	<input type="checkbox"/> Tired eyes	<input type="checkbox"/> Flashes of light/Floaters	<input type="checkbox"/> Macular degeneration
<input type="checkbox"/> Burning/Stinging	<input type="checkbox"/> Light Sensitivity	<input type="checkbox"/> Eye injury	<input type="checkbox"/> Crossed eye/lazy eye
<input type="checkbox"/> Dryness/sandy/gritty	<input type="checkbox"/> Blurred vision	<input type="checkbox"/> Eye surgery	<input type="checkbox"/> Other _____
6. Have you ever had any of the following conditions?

<input type="checkbox"/> Headaches	<input type="checkbox"/> Respiratory problems	<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Thyroid/other gland
<input type="checkbox"/> Seizures	<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Cancer	<input type="checkbox"/> Arthritis/ Muscle/joint pain
<input type="checkbox"/> Allergies/hay fever	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Psychiatric condition	<input type="checkbox"/> Skin condition
<input type="checkbox"/> Sinus	<input type="checkbox"/> Heart problems	<input type="checkbox"/> Uro-genital condition	<input type="checkbox"/> Anemia/bleeding
<input type="checkbox"/> Dry throat/mouth	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Kidney/Bladder	<input type="checkbox"/> Other _____
7. Are you a smoker? Yes No Do you use recreational drugs? Yes No Do you drink alcoholic beverages? Yes No
8. Do you have any other eye or vision problem (other than glasses) or other health problem not checked above? Explain _____
9. Is there anyone in your immediate family with any of the above conditions? Explain _____
10. If you have diabetes, when was it diagnosed? _____ Date of last blood sugar test and sugar level? _____
11. Have you ever had a Tuberculosis (TB) test? Yes No If so, was your test positive? Yes No
 Have you ever had a positive chest x-ray for TB? Yes No Have you ever had treatment for TB? Yes No
12. Have you ever had an allergic reaction to any medication or anesthetics? Yes No
 If so, which ones? _____
13. List any medications you are currently taking and for what reasons: _____

I authorize payment of Medicare benefits or other insurance be made to the Optometric Center of Los Angeles for any services furnished. I further authorize the Optometric Center to release any medical information necessary to my insurance company to determine benefits and to process claims submitted on my behalf or for my dependents. I understand that I am financially responsible to the Optometric Center for all charges not covered by my insurance as well as any deductible and/or coinsurance. If I use an insurance carrier not connected with the Center, I will submit the billing directly to the insurance company. I understand that all payments are required to be made at time of service.

Date _____ Patient Signature _____

Name of Parent or Legal Guardian (if patient is a minor): _____

Thank you

BIENVENIDO AL CENTRO OPTOMETRICO DE LOS ANGELES

Por Favor, use letras de molde.

Fecha: _____

Nombre del Paciente: _____
Apellido Primer Nombre Segundo Nombre Seguro Social #: _____

Dirección: _____
Calle y Numero Ciudad Codigo Postal Tel. Casa: () Tel. Trabajo: ()

Sexo: Masc Fem Estado Civil: _____ Licencia de manejar/ID # _____ Fecha de Nacimiento: _____

Información Opcional: Raza/Nacionalidad: Hispano/Latino Africano Americano Asiatico Blanco Otro: _____

Contacto de Emergencia: Nombre _____ Relación al Paciente _____ Telefono _____

¿Fue Ud. Recomendado a esta Clínica? Si No ¿Por quien? _____

¿Tiene usted Aseguración u otros planes de salud? Si No Nombre del Plan _____

Por favor de dar información sobre el Responsable o si el paciente es menor de edad información sobre el padre/ guardian.

Nombre del Responsable: _____
Last First Middle Relación al Paciente: _____

Dirección: _____
Calle y Numero Ciudad Codigo Postal Tel. Casa: () Celular: ()

Dirección de Trabajo: _____
Calle y Numero Ciudad Codigo Postal Tel. Trabajo: () ext. _____

Sexo: Masc Fem Estado Civil: _____ Seguro Social # _____ Fecha de Nacimiento: _____

Autorización de tratar a menor de edad (si el paciente es menos de 18 años): Autorizo el Centro Optometrico de Los Angeles para proporcionar servicios del diagnóstico y del tratamiento como apropiados y necesarios para este niño bajo supervisión general del doctor optométrico. Este consentimiento se da conforme a las provisiones de la sección 25.8 del Código Civil de California.
Nombre del Padre o Guardian: _____ Relación _____ Fecha _____

1. Razón de la visita: _____

2. ¿Aproximadamente, cuándo fué su último examen de la vista? _____ Nombre del Dr. _____

3. ¿Cuándo fué su último examen físico por un medico? _____ Nombre del Dr. _____

4. ¿Ha usado anteojos? Si No ¿Cuándo? _____ ¿Ha usado lentes de contacto? Si No ¿Cuándo? _____

5. Indique todos los síntomas o problemas de vista o de los ojos que tenga:
- | | | | |
|----------------------------------|------------------------------|-----------------------------|------------------------------|
| _____ Comezón de los ojos | _____ Lagrimeo/ojos llorosos | _____ Vision doble | _____ Cataratas |
| _____ Dolor en los ojos | _____ Secrecion | _____ Perdida de vision | _____ Glaucoma |
| _____ Ojos rojos | _____ Ojos cansados | _____ Rayos de luz/ Manchas | _____ Degeneracion de retina |
| _____ Ardor/picadura en los ojos | _____ Sensibilidad a la luz | _____ Trauma en los ojos | _____ Ojo perezoso/bizco |
| _____ Sequedad/ojos arenoso | _____ Vision borrosa | _____ Cirujía de los ojos | _____ Otros _____ |

6. ¿Ha tenido alguna de las siguientes enfermedades o problemas?
- | | | | |
|--------------------------|--------------------------------|--------------------------------|---|
| _____ Dolores de cabeza | _____ Problemas de respiracion | _____ Colesterol alto | _____ Tiroides/otras glandulas |
| _____ Ataques | _____ Tuberculosis | _____ Cancer | _____ Artritis/Dolor de musculos/articulaciones |
| _____ Alergias | _____ Diabetes | _____ Tratamiento psiquiatrico | _____ Problemas de piel |
| _____ Sinusitis | _____ Problemas del Corazon | _____ Problemas uro-genitales | _____ Anemia/hemorragias |
| _____ Boca/garganta seca | _____ Presion alta | _____ Riñonas/ vesicula | _____ Otros _____ |

7. ¿Fuma usted? Si No ¿Usa Droga? Si No ¿Toma Bebidas Alcoholicas? Si No

8. ¿Tiene usted otros problemas de vista, de los ojos, o de salud que no ha indicado arriba? Explique _____

9. ¿Hay alguien en su familia que tenga una o varias de las condiciones arriba? Explique _____

10. Si tiene la diabetes, ¿cuando fue diagnosticado? _____ Fecha de la ultima prueba del azúcar y nivel de azúcar _____

11. ¿Ha tenido un examen de Tuberculosis? Si No ¿Si sí, era la prueba positiva? Si No

¿Ha tenido un Rayo-X positivo de Tuberculosis? Si No ¿Ha tenido tratamiento para Tuberculosis? Si No

12. ¿Ha tenido una reacción alérgica a cualquier medicamento o anestesia? Si No

¿A cuales? _____

13. Si está tomando alguna medicina, que medicina(as) es(son) y para qué la(s) está tomando: _____

Solicito que los pagos de beneficios por cualquier servicio prestado, autorizados por Medicare u otras aseguranzas sean hechos en mi favor al Centro Optometrico de Los Angeles. A lo mas, autorizo al Centro Optometrico a liberar informacion medica sobre mi o mis dependientes cuando sea necesario, para establecer los beneficios y pagar por los servicios recibidos. Entiendo que soy financieramente responsable al Centro Optometrico de todas las cargas no cubiertas por mi seguro así como cualquier deducible y/o coinsurance. Si utilizo un portador de seguro no conectado con el Centro, someteré la facturación directamente a la compañía de seguros. Entiendo que todos los pagos están requeridos para ser hechos al fin de la consulta.

Fecha _____ Firma _____

Nombre del Padre o Guardian (si el paciente es menor de edad) _____

GRACIAS

OPTOMETRIC CENTER OF LOS ANGELES

Comprehensive Vision Exam

New _____
 Estab _____

NAME _____ DOB _____ AGE _____ M F RACE _____ DATE _____
 OCCUPATION _____ AVOCATION _____ PLAN _____
 CC (+4 HPI) _____

PEH LEE: () Inj. () Surg. () LOV () Glc. () Cat.
 () F/F () Diplopia () Dry eyes () Other:

PMH LPE: () HTNx () DMx () Heart () Resp.
 () E.N.T. () Neuro/ HA () Allergies () Skin () Urogenital
 () GI () Muscle/join () Thyroid () Other

FEH () Blind: () Glc. **FMH** () DM () HTN
 () Other: () Other:

Current Medication: _____
 Medication Allergies: _____
 Smoking / Alcohol / Drug use: _____

VA	Dist		Near		CT 6M cc/sc	Fusion	Pupils: P	RRL	() APD
	SC	CC	SC	CC	40cm cc/sc		K S	MIRES	
OD					versions		OD F	@	
OS					confront	NPC	K S	MIRES	
OU					stereo		OS F	@	

Pinhole: _____ Color Vision: _____ BP / at

HAB	R	ADD +	Type	HAB	R	ADD +	Type
Rx#	L	ADD +		Rx#	L	ADD +	

RET OD	SUBJ	OD	20/	PD
OS	OS	20/	OU 20/	

Distance:	Thru:	Near thru:	NRA	PRA
L Ph _____ V Ph _____	BX Cyl: _____	L Ph: _____ V Ph: _____	AMP / /	
BI _____ L BU _____	Near OD _____	BI: _____ L BU: _____	Range / thru /	
BO _____ L BD _____	VA OS _____	BO: _____ L BD: _____		

Presence of Neurological Conditions-No Yes Mood/Effect/Orientation-Normal Abnormal

Additional Tests /Obs: _____

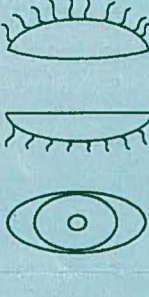
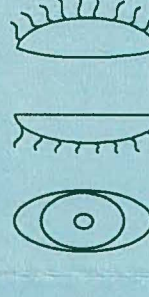
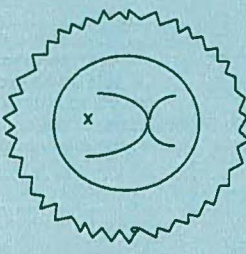
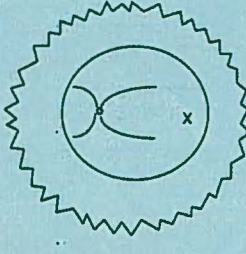
TENTATIVE SRx (TRIAL FRAMED):

	SPH	CYL	AXIS	ADD	PRISM	DVA	NVA	TRIAL FRAMED
R								
L								

FINAL SRx:

	SPH	CYL	AXIS	ADD	PRISM	TYPE	DVA	NVA	USE
R									
L									

fdsta\admin\Norma\halloway02.comp

GAT NCT IOP at: FLUORESS/FLUROX/FLURON (CIRCLE ONE) OD OS	VISUAL FIELDS: Instrument/Field Program Results: _____							
OD	ANTERIOR SEGMENT	OS						
	LIDS LASHES CONJ. CORNEA AC ANGLE IRIS LENS VITREOUS TBUT TEAR MENISCUS							
<table style="width: 100%; border: none;"> <tr> <td style="border: 1px solid black; padding: 2px;">DPAs</td> <td style="padding: 2px;"><input type="checkbox"/> Tropicamide 1% gtt AM/PM</td> <td style="padding: 2px;"><input type="checkbox"/> Paramyd gtt AM/PM</td> </tr> <tr> <td style="border: none;"></td> <td style="padding: 2px;"><input type="checkbox"/> Phenylephrine 2.5% gtt AM/PM</td> <td style="padding: 2px;"><input type="checkbox"/> Other: _____</td> </tr> </table>			DPAs	<input type="checkbox"/> Tropicamide 1% gtt AM/PM	<input type="checkbox"/> Paramyd gtt AM/PM		<input type="checkbox"/> Phenylephrine 2.5% gtt AM/PM	<input type="checkbox"/> Other: _____
DPAs	<input type="checkbox"/> Tropicamide 1% gtt AM/PM	<input type="checkbox"/> Paramyd gtt AM/PM						
	<input type="checkbox"/> Phenylephrine 2.5% gtt AM/PM	<input type="checkbox"/> Other: _____						
OD	FUNDUS	OS						
	MEDIA ONH MARGINS RIM TISSUE CRVP <u>X</u> CD <u>X</u> RNFL VESSELS MACULA BACKGROUND PERIPHERY							
WORKING PROBLEM LIST/ASSESSMENT		PLAN (Dx;Tx;pt ed) Circle one: DFE pt ed/DFE pamphlet						
INTERN (legible):	FACULTY (legible):							
PRINT NAME:	PRINT NAME:	Recall:						
DATE:	DATE:							

UNIVERSITY OF WATERLOO FORMS

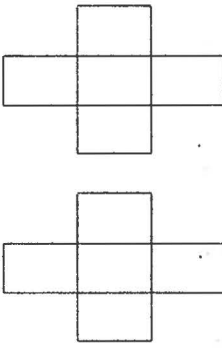

University of Waterloo
School of Optometry

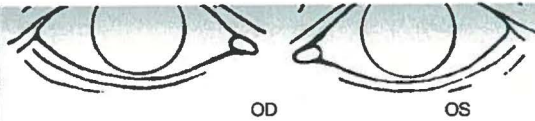
File No. _____ **Full Oculo/Visual Assessment Record** Date _____

PATIENT IDENTIFICATION	Name _____ <small>SURNAME GIVEN NAMES</small>		Tel.No. _____ <small>HOME BUSINESS</small>	
	Birth Date _____ DAY MONTH YEAR Age _____ M <input type="checkbox"/> F <input type="checkbox"/>		Occupation _____	
	Family Physician _____		Visual Demands/Avocation _____	
	Last Eye Exam _____ Today's exam OHIP covered? Yes <input type="checkbox"/> No <input type="checkbox"/>		Drivers Licence Rest. Yes <input type="checkbox"/> No <input type="checkbox"/>	

CASE HISTORY	Reason for visit: _____		Present Rx _____ D.B.C. _____ /																		
	Medical Care and LME (reason)		<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <th style="width: 15%;">SPH</th> <th style="width: 15%;">CYL</th> <th style="width: 15%;">AXIS</th> <th style="width: 15%;">PRISM</th> <th style="width: 15%;">ADD</th> <th style="width: 15%;">OTHER</th> </tr> <tr> <td>O.D.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>O.S.</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>		SPH	CYL	AXIS	PRISM	ADD	OTHER	O.D.						O.S.				
SPH	CYL	AXIS	PRISM	ADD	OTHER																
O.D.																					
O.S.																					
Blur Diplopia Flashes/Floaters Haloes Asthenopia HA Pain/Itching Eye Injury/Infection Eye Surgery Strab Age of Spectacles Use of spectacles CL Additional Information	Allergies: No <input type="checkbox"/> Yes <input type="checkbox"/> Smoker: No <input type="checkbox"/> Yes <input type="checkbox"/> When quit: _____ Medications/Supplements _____	Family History DM HPT Glaucoma RD Strab Blindness Other																			

Unaided V.A. (Dist.)	O.D. _____	O.S. _____	O.U. _____ (Near) _____ cms.	O.D. _____	O.S. _____	O.U. _____
Aided V.A. (Dist.)	O.D. _____	O.S. _____	O.U. _____ (Near) _____ cms.	O.D. _____	O.S. _____	O.U. _____
Spectacles <input type="checkbox"/> CL <input type="checkbox"/>						
Amp. of Accom. (Push Up)	O.D. _____ D	O.S. _____ D	N.P.C. _____ cms.	PD _____ /		

PRELIMINARY TESTING	COVER TEST:		Unilateral (Dist.) _____ (Near _____ cms.)	
			Alternating (Dist.) _____ (Near _____ cms.)	
	Ocular Motility:		Comitancy	
	Saccades _____		Test: _____	
Pursuits _____		Distance _____		
Gaze Restrictions: Unrestricted				
		Maddox Rod OD OS		
Visual Fields: (Confrontation or Attached Record)		Distance _____		
		Head tilt R _____		
		Head tilt L _____		
		Fusion		
		Test _____		
		Colour Vision		
		O.D. _____		
		O.S. _____		
		Test _____		
		Stereopsis		
		Test _____		



General Observations _____

Lid and Margins _____

Conjunctiva _____

Limbus _____

Cornea _____

Tear Breakup Time _____

Anterior Chamber _____

Angle (van Herick) _____

Iris _____

Pupil Size _____

Pupil Reflexes:

Direct _____

Consensual _____

Accommodative _____

Marcus/Gunn _____

Tonometry _____

Perkins / Goldmann / NCT Time: _____

Anesthetic _____ Informed consent
(type and dosage)

Mydriatic _____ Time: _____
(type and dosage)

Informed consent patient/guardian

Ease of exam: good view other _____



Disc: _____

Cup Profile: _____

C/D Ratio H _____
V _____

Colour _____

Margin _____

Lamina Cribrosa _____

Macula _____

Retinal Vessels: Calibre/Ratio _____

A/V Crossings _____

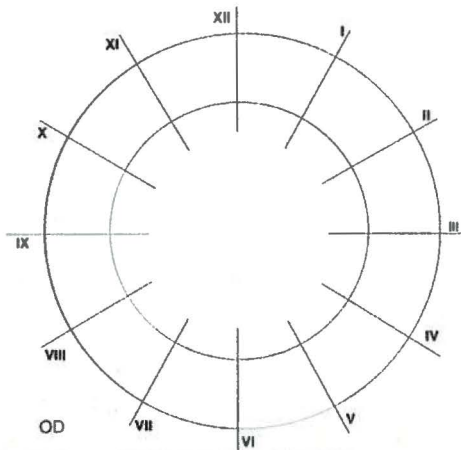
Course _____

Periphery _____

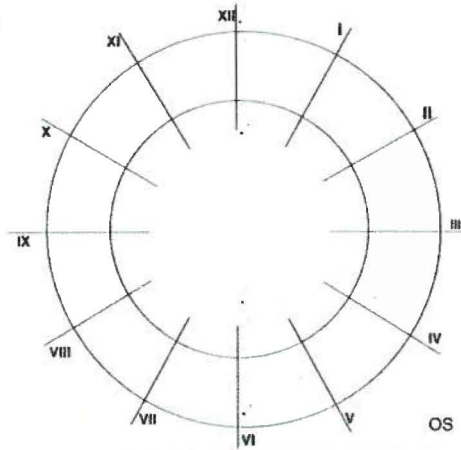
Vitreous _____

Intern: BIO Fundus biomicroscopy MIO Direct

Doctor: BIO Fundus biomicroscopy MIO Direct



FUNDUS



DO NOT WRITE IN THIS SPACE

REFRACTION

Keratometry O.D. _____ / _____ Corneal _____ X _____
O.S. _____ / _____ Cylinder _____ X _____

Comments

Static Retinoscopy

O.D. _____ VA _____

O.S. _____ VA _____

Subjective Refraction: Phoropter / Trial Frame

O.D. _____ VA _____

O.S. _____ VA _____

Other Prism / RG Balance

O.D. _____ VA _____

O.S. _____ VA _____

VA _____

BINOCULAR VISION

Von Graefe / Free Space

6M Phoria Diss Lat _____ Vert _____ 40CM Phoria Diss Lat _____ Vert _____

Neg. Fus. Vergence _____ +V.V. BU/OS _____ Neg. Fus. Vergence _____ +V.V. BU/OS _____

Pos. Fus. Vergence _____ -V.V. BO/OS _____ Pos. Fus. Vergence _____ -V.V. BO/OS _____

Gradient Phoria +1.00 _____ Accom Facility OD _____ Ampl of Accom OD _____

ACA _____ /1 _____ ± _____ D OS _____ (Sheard's) OS _____

ADD

Crosscy/Age/Sheard's OD _____ VA _____ BMA _____ Final _____ Range from _____ cm

Habitual WD _____ cm OS _____ VA _____ BPA _____ Add _____ to _____ cm

ADDITIONAL TESTS

Trial Framed Tentative Rx

SUMMARY

#	Problem	#	Plan

BILLING

OHIP
 V404 V402 V409 Code _____ V408VF
 V406 V408 Code _____ V402VF

Private billing:
 Full OVA Emergency exam
 Partial OVA Other (specify) _____

FOLLOW UP APPT.

Follow up appointment booked: Clinic area: PC OH BV PSN LV ED CL Date/Time _____
 (circle)
 For appointments within a few months.

RECALL

Recall: 3 mo. 6 mo. 1 yr. 2 yr. none unchanged Other: _____ for Full/Partial examination Entered (staff use)
 (only to PC, by card or telephone call)
 Reason _____

PRESCRIPTION

SPH. CYL. AXIS PRISM ADD Additional Specifications:
 O.D. _____
 O.S. _____
 Valid for: 6 mo. 1 yr. 2 yr. other _____ Doctor's Initial for Prescription _____

Note: The prescription should be completed if the patient wears spectacles or could wear spectacles. If a prescription could not be determined or if there is no prescription it should be struck through.

Intern's Name (Printed) _____

Doctor's Name (Printed by Doctor on File Approval) _____

BERKELY FORMS

Confidential Medical History

Date: _____

Name: _____ Date of Birth: _____ Male Female

Address: _____ Phone: _____

_____ Social Security #: _____

Name of Medical Doctor: _____ Dr.'s Phone #: _____

List any allergies to medicines: _____

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies):

List all major injuries, surgeries and/or hospitalizations you have had: _____

Are you pregnant or nursing? Yes No

Do you wear glasses? Yes No If yes, how old are your lenses? _____

Do you wear contact lenses? Yes No If yes, how old is your current pair? _____

What type of contact lenses: Disposable Soft Lenses Standard Soft Lenses Rigid

If you use disposable lenses how often do you throw them away? _____

What solutions do you use? _____ Do you ever sleep in your lenses? Yes No

Personal/Family History

Please answer the questions below regarding you or your immediate family (parents, grandparents, siblings, children) for the following:

	You		Family			How are they related to you?
	Yes	No	Yes	No	?	
Blindness/Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

Tang Eye Center

Social History (If you feel uncomfortable answering these questions here, please feel free to skip this section and discuss these areas directly with your clinician.)

Do you drive? Yes No If yes, do you have difficulty with vision while driving? Yes No

Do you use tobacco products? Yes No If yes, type/amount/how long: _____

Do you drink alcohol? Yes No If yes, type/amount/how long: _____

Review of Systems

Do you currently, or have you ever had any problems in the following areas:

	Yes	No	?		Yes	No	?
<i>Constitutional</i>				<i>Ears/Nose, Mouth, Throat</i>			
Fever/Weight Changes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Integumentary (Skin)</i>				Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rosacea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Dry Throat/Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Neurological</i>				<i>Respiratory</i>			
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Eyes</i>				<i>Vascular/Cardiovascular</i>			
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Distorted Vision/Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loss of Side Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Gastrointestinal</i>			
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Redness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Genitourinary</i>			
Sandy or Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney/Bladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Itching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Bones/Joints/Muscles</i>			
Burning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Lymphatic/Hematologic</i>			
Glare/Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Pain or Soreness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Styes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Endocrine</i>			
Flashes/Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Psychiatric</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<i>Other</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Have you ever had refractive surgery? Yes No If yes, specify type: RK PRK LASIK

Are you interested in laser surgery? Yes No

Clinician: _____ Attending: _____ Date: _____

Tang Eye Center

Eye Examination

Date:

Name:
Clinician:
CC:

DOB:

Last Exam:

Last Rx:

History of Present Illness:

All:

*
*
*
*

Meds:

Medical History & ROS reviewed: Y N Psych: Mood/Affect (anxiety/agitation/depression) nl Neuro: Oriented (person/time/place) Y N

W: 20/20 SOR: 20/20 CL Hx/Fitting on Back
Additional Tests

R: 20/20 DCT
NCT

M: 20/20 NPA/NPC
PD

B: 20/20 Pupils
EOM

Rx: VF

0.5% T, 1% T, 2.5% P

A, P, NCT **T**



Adnexa
L/L
Bul Conj
Pal Conj
Cornea
A/C
Iris
Lens
Vitreous



C/D
Rim
Margins
FR
Macula
Vessels
Periphery

- Indent
- 20D
- 90D
- 78D
- 60D
- 3 Mirror

A:

P:

Intern: _____

Attending: _____

Tang Eye Center

Social History (If you feel uncomfortable answering these questions here, please feel free to skip this section and discuss these areas directly with your clinician.)

Do you drive? Yes No If yes, do you have difficulty with vision while driving? Yes No

Do you use tobacco products? Yes No If yes, type/amount/how long: _____

Do you drink alcohol? Yes No If yes, type/amount/how long: _____

Review of Systems

Do you currently, or have you ever had any problems in the following areas:

	Yes	No	?		Yes	No	?
<i>Constitutional</i>				<i>Ears/Nose, Mouth, Throat</i>			
Fever/Weight Changes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Integumentary (Skin)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rosacea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Dry Throat/Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Neurological</i>				<i>Respiratory</i>			
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Eyes</i>				<i>Vascular/Cardiovascular</i>			
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Distorted Vision/Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loss of Side Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Gastrointestinal</i>			
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Redness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Genitourinary</i>			
Sandy or Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney/Bladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Itching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Bones/Joints/Muscles</i>			
Burning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Lymphatic/Hematologic</i>			
Glare/Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Pain or Soreness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Styes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Endocrine</i>			
Flashes/Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Psychiatric</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<i>Other</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Have you ever had refractive surgery? Yes No If yes, specify type: RK PRK LASIK

Are you interested in laser surgery? Yes No

Clinician: _____

Attending: _____

Date: _____

Tang Eye Center

ICO FORMS



ILLINOIS EYE INSTITUTE

3241 S. Michigan Avenue
Chicago, Illinois 60616
(312) 225-6200

Date _____
 File # _____
 Suite _____
 Name _____ DOB ____/____/____ Age ____
 Address _____ Race/Gender _____
 Phone _____

Patient History:

Lensometry: SPH CYL AXIS PRISM ADD SEG

OD						
OS						

patient exhibits normal affect and orientation
 ROS dated _____ reviewed by _____

Ocular med:	dose	eye	last

key elements of history and chief complaint have been rechecked and verified _____

sc 20 ft 16 in

V	OD		
	OS		
	OU		

cc 20 ft 16 in

V	OD		
	OS		
	OU		

20 ft

V	PH	

C.F.

	OS		OD

Keratometry
 Auto/Man OD _____ @ _____
 OS _____ @ _____

Retinoscopy
 OD _____
 OS _____ **V** _____

Manifest
 OD _____
 OS _____ **V** _____

Binocular
 OD _____
 OS _____ **V** _____

Cover test Dist _____ Near _____ Thru _____

Pupils _____ PD _____

EOMs _____ Stereo _____

Color OD _____ OS _____ Test _____ OU _____

ACCOM / BINOCULAR STATUS

Thru _____

Near add _____ VA _____ Range _____

Near phoria Lat _____ Vert _____ Method _____

Near vergence BI ____/____/____ BO ____/____/____

NRA + _____ PRA - _____ @ _____

Amplitude OD _____ OS _____ Method _____

ADDITIONAL TESTING

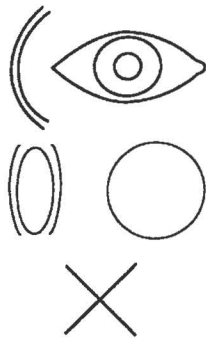
Final SRx OD _____ 20/ _____

OS _____ 20/ _____

add _____

PC_CompExam_0905

BIOMICROSCOPY



- Adnexa / Orbit
- Eyelids / Lashes
- Conjunctiva
- Sclera
- Cornea
- TBUT
- Angle
- AC
- Iris
- Lens



Diagnostic Agents @ _____

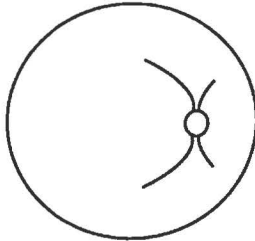
- Informed consent given for diagnostic agents
- Side effects of DPA's explained (near blur, photophobia, mydriasis)
- + gt Proparacaine OU
- + gt Fluress OU
- + gt 1% Tropicamide OU
- + gt 2.5% Phenylephrine OU
- + gt 1% Cyclopentolate OU

Blood pressure _____

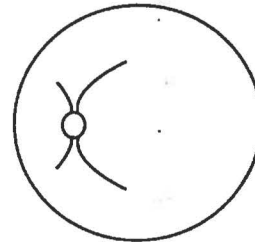
TA_ <

Anterior segment exam performed / verified:

OPHTHALMOSCOPY



- Cup / Disc H&V
- Color
- Margins
- Vessels
- Venous Pulse
- Macular Area
- Vitreous
- Periphery



Posterior segment exam performed / verified:

MEDICAL DECISION MAKING:

Assessment:

Plan / Pt ed:

- Return _____ for:
- Comprehensive
 - DFE
 - IOP / Med check
 - Visual field
 - Follow up
 - Rx check
 - CLPR
 - Referral _____

- Patient aware of condition and follow up care.
- Pt ed risk, benefit, bx, mgmt of condition.
- Business / appt card given.
- _____

Student: _____

Attending Staff: _____

Medical History Interview

To comply with medical record requirements, please complete the following information.

Name _____ Today's date _____
Address _____ Date of Birth _____
Phone _____ Occupation _____
Name of Primary Medical Doctor _____ Hobbies _____
Last Medical Exam _____ Last Eye Exam _____

What is your reason for today's eye exam? Please mark all that apply.

blur at distance glaucoma eye pain/discomfort
 blur at near lazy eye itching
 double vision red eyes broken glasses
 computer strain flashes/spots contact lenses
 headache tears/discharge other

Have you had an eye injury? no yes If yes, explain: _____

Have you had eye surgery? no yes If yes, explain: _____

How old are your current glasses? _____

How old are your current contact lenses? _____

What type of contacts do you wear? hard soft disposable other

Medical History

Do you have, or have you ever been treated for:

diabetes (high sugar) arthritis/joint pain breathing problems
 high blood pressure kidney/urinary depression/anxiety
 heart disease STD sinus/allergy
 stroke cancer skin condition
 stomach problems HIV hearing loss
 thyroid/glands headache other

Do you take any medications? no yes If yes, list: _____

Do you have any allergies? no yes If yes, explain: _____

Are you now pregnant? no yes

Do you smoke? no yes How much? _____

Do you drink alcohol? no yes How much? _____

Do you have a history of recreational drug use? no yes

Please mark the people in your family who have the following medical problems:

diabetes high blood pressure heart disease
 arthritis sickle cell disease retinal disease
 glaucoma macular degeneration crossed eyes
 blindness other

This side is to be completed for school-aged children only.

Patient Birth and Development History

To the Parent (or Guardian): Information about your child's general health and development is essential in our care of your child. Please complete the questions that follow:

Patient's name: _____
School name: _____ Grade level: _____
Form completed by: _____ Relationship to child: _____

Does the child have a hearing problem? ___ yes ___ no
Does the child have a speech problem? ___ yes ___ no
Is there a problem with attention or discipline? ___ yes ___ no

Has the child ever received the following services?

	Yes	No	If yes, please explain
Speech therapy	___	___	_____
Occupational therapy	___	___	_____
Physical therapy	___	___	_____
Developmental therapy	___	___	_____

Education: Please check any of the following that are true about your child's performance:

- ___ School suggests testing to rule out vision problems causing academic problems
- ___ Errors in copying from blackboard to paper
- ___ Avoids near work (reading/writing), or fails to complete work in allotted time
- ___ Poor reading comprehension
- ___ Reads below grade level
- ___ Tilts or turns head excessively during visual tasks
- ___ School performance not up to potential
- ___ Poor handwriting/printing
- ___ Poor spelling ability
- ___ Reverses letters when reading or writing

When reading, does the child:

- ___ Confuse similar words
- ___ Use finger or marker to keep place
- ___ Often lose place, skip, or reread words or letters
- ___ Complain of blurred vision
- ___ Complain of headaches
- ___ Complain of print "running together" or "moving around"
- ___ Says eyes hurt, burn, or tire

Has the child had special education testing or received tutoring services? ___ yes ___ no
Has the child had an IEP (individual education plan) established? ___ yes ___ no

Best school subject: _____ Worst school subject: _____

Have there been consultations with doctors or specialists (i.e. neurologists, psychologists) with reference to schoolwork? ___ yes ___ no

If yes, please discuss _____

Have any other family members had academic or school-related problems? ___ yes ___ no

If yes, please discuss _____



**ILLINOIS EYE
INSTITUTE**

3241 South Michigan Avenue
Chicago, Illinois 60616
(312) 225-6200

Primary Eyecare

Date _____

File # _____

Name _____ DOB ____/____/____ Age ____ Gender ____

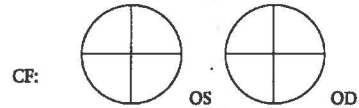
Address _____ Zip _____ Phone _____

Present Dx:	Reason for visit:	Last visit:																		
Chief Complaint:																				
POHx:	<table border="1"> <tr> <td>Brief (1-3)</td> <td>New</td> <td>Ext</td> </tr> <tr> <td>Ext (4+)</td> <td>1,2 3,4,5</td> <td>2,3 4,5</td> </tr> <tr> <td>Location</td> <td>Quality</td> <td>Severity</td> </tr> <tr> <td>Duration</td> <td>Time</td> <td>Content</td> </tr> <tr> <td>Misc Factors</td> <td>Assoc. S/S</td> <td></td> </tr> </table>	Brief (1-3)	New	Ext	Ext (4+)	1,2 3,4,5	2,3 4,5	Location	Quality	Severity	Duration	Time	Content	Misc Factors	Assoc. S/S		Ocular meds:	dose	eye	last
Brief (1-3)		New	Ext																	
Ext (4+)	1,2 3,4,5	2,3 4,5																		
Location	Quality	Severity																		
Duration	Time	Content																		
Misc Factors	Assoc. S/S																			
PMHx:																				

Key elements of history and chief complaint have been rechecked and verified _____
Patient exhibits normal affect and orientation _____
History: Problem focused _____ Expanded problem focused _____ Detailed _____ Comprehensive _____

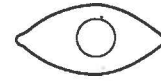
V_A <
cc / sc

Pupils:
EOMs:



CL FIT

- L/L
- CONJ
- SCLERA
- CORNEA
- ANGLE
- AC
- IRIS
- LENS



CL FIT

T_A <

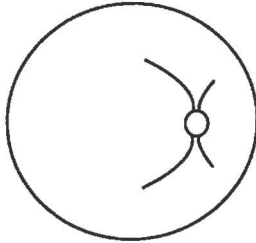
BP/Pulse:

Anterior segment exam performed / verified _____

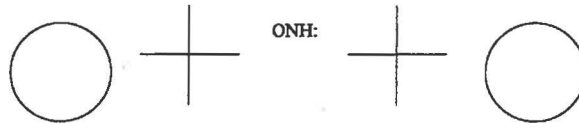
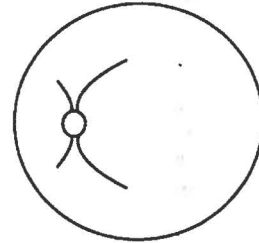
DPAs:	Fluress _____
	Proparacaine _____
Time:	Tropic. 1.0% _____
	Phenyl 2.5% _____
	Informed consent obtained _____
	Side effects explained _____

PC_FollowUp_0905

Fundus:



DISC
MACULA
VESSELS
VITREOUS
PERIPHERY



Physical Exam: Problem focused(1-5) _____ Expanded(6-9) _____ Detailed(10-12) _____ Comprehensive(14) _____
Posterior segment exam performed / verified _____

Other tests:

Assessment

Plan:

Medical Decision Making (# of diagnoses): Straightforward (1) _____ Low (2) _____ Moderate(3) _____ High (4) _____

Education:

- R/B, Tx plan discussed
- Importance of follow up
- Glaucoma is blinding ds.
- Instruct, SE of eye meds
- _____

- Contact lens wear and care
- Contact lenses dispensed:
 - OD _____
 - OS _____

Next Appointment:
Date: _____
Time: _____
 ER/Business card given

Student

Attending Staff

ICO FORMS

Atwater Eye Care Center
 Indiana University School of Optometry
 800 East Atwater Avenue, Bloomington, IN 47405
 Phone (812) 855-8436 Fax (812) 855-1683

Patient Medical History Record

In an effort to better serve you, we ask that you complete this survey as accurately as possible. Please answer all questions. Thank you.

Today's Date: _____ / _____ / _____

Name: _____ Date of Birth: _____ / _____ / _____

Occupation: _____ Medical Doctor: _____

Allergies: List all known allergies.

Penicillin: Yes No Sulfas: Yes No Iodine: Yes No Seasonal allergies: Yes No

Pain med: Yes No Type: _____ Other (please list): _____

Medications: Please list below (or provide a list of) all medications, including eye drops & non-prescription drugs.

Review of Systems:

Do you <u>currently</u> have any of the following problems?	Yes	No	If YES, please explain:
Heart Problems (chest pain, irregular heart beat)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Respiratory Problems (shortness of breath, wheezing, cough)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal Problems (heartburn, abdominal pain, diarrhea)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Urinary Problems (pain or discomfort, blood in urine)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skin Problems (rashes, excessive dryness, rosacea)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musculoskeletal Problems (muscle aches, joint pain, swollen joints)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurologic Problems (numbness, weakness, headaches, paralysis)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Psychiatric Problems (depression, anxiety)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Chronic fever, unexpected weight loss/gain, fatigue	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ear/nose/throat Problems (hearing loss, sinus problems, sore throat)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Endocrine Problems (diabetes, thyroid problems)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye injury: previously <input type="checkbox"/> currently? <input type="checkbox"/>			explain: _____

Have you or immediate family member (parent, grandparent, sibling) ever had any of the following conditions?

	Self Family			Self Family			Self Family				
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Migraines	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Seizures/Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>
Crossed/Lazy Eye	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	Heart arrhythmia	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Problems	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Retinal Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Liver disease	<input type="checkbox"/>	<input type="checkbox"/>
Blindness	<input type="checkbox"/>	<input type="checkbox"/>									

Surgeries: List any previous surgeries, including eye surgeries and laser procedures:

Do you smoke? Yes No If YES, how much? _____

Do you drink alcohol? Yes No If YES, how much? _____

Are you using or have you ever used recreational (including IV) drugs? Yes No

Date	Intern's Initials	Doctor's Initials
_____	_____	_____

Patient/Guardian Signature: _____

Patient Account # _____
Today's Date _____

**Atwater Eye Care Center
Indiana University
School of Optometry**

Patient Information

Title _____ Gender M F

Patient Name _____
Last First Middle

Patient Address _____
Street City State Zip

Patient Home Phone _____ Patient Work Phone _____

Patient Cell Phone _____ Patient e-mail _____

Patient Date of Birth _____ Student ID # (if applies) _____

Employer _____

Person Responsible for Payment **and/or** **Permanent Address**

Name _____
Last First Middle

Address _____
Street City State Zip

Home Phone _____ Work Phone _____

Cell Phone _____

Insurance Information

Patients must present insurance card prior to exam.

Type of Insurance _____ Relationship to Subscriber _____

Subscriber's Name _____ DOB _____ Ins ID # _____

Please answer the following questions:

May we bill to your bursar account? yes no

Yes No I authorize I.U. School of Optometry Faculty or Investigators to publish any photographs or pertinent information concerning any care as may be needed for professional medical journals, books, or seminars in the interest of medical education, knowledge, and research. I understand that I will not be mentioned by name nor will I be identifiable from my photographs.

Yes No If I qualify for an upcoming research investigation, please inform me so that I may consider participating.

Yes No I authorize Atwater Eye Care Center to provide treatment and to file for my insurance benefits. I understand that I am responsible for any portion that they do not pay.

In compliance with CLAS Standards we are required to ask the following questions:

What is your preferred language of communication? _____

What is your ethnic origin and or racial group? _____

Privacy Practices

I give my permission to the School of Optometry to release information about my medical and/or financial to the following person(s) or optometry practice(s) listed here.

Name _____ Phone _____

Name _____ Phone _____

My signature below confirms that I have been given a copy of the "Notice of Privacy Practices" of the School of Optometry. I have read and I understand that I am responsible for payment of any balance that insurance will not pay.

Patient or Guardian Signature: _____

File Number _____
Office Use Only

Atwater Eye Care Center

Indiana University School of Optometry
800 E. Atwater Ave. • Bloomington, IN 47405 • (812)855-8436

TIME _____ AM / PM

Date ____/____/____

Name _____ M / F Age _____ DOB _____ Race _____

Chief Complaint:

Secondary Complaints:

- + / - Diplopia
- + / - Headaches
- + / - Flashes
- + / - Floaters
- + / - Halos

POHx: Last Exam _____ By Whom _____ Last Dilated _____

Contact Lens Wear
 See other side

- POHx: Last Physical _____ By Whom _____
- Diabetes
- Reviewed Intake Form
- Change in medical condition

- ICMA/KEA:
- Reviewed Intake Form
 - Change in allergies

- Medications: (Including OTC)
- Reviewed Intake Form
 - Change in medication

- Rfx:
- Reviewed Intake Form
 - Change in history

- POHx:
- Glaucoma
 - Macular Degeneration
 - Retinal Detachment
 - Other Eye Disease

Sht: Occupation/Hobbies/CRT Use

- Appropriate and Oriented X3

Additional comments:

CONTACT LENS PROGRESS EXAMINATION

Dispense OD OS OU
Purpose for Visit Follow up _____

Name _____ Date ___/___/___

Subjective	Lens Type _____	WT Today _____ Usual _____ Max _____
	OD _____	DW EW QFR MFR 2WD 1WD 1D
	OS _____	<input type="checkbox"/> Monovision Near Eye OD OS ADD _____
	Base Curve _____ Diameter _____	Care System _____
OD _____ OS _____	Enzyme Type _____ @ _____	

Objective

Distance VA OD 20/ _____ OS 20/ _____ OU 20/ _____

Near VA OD 20/ _____ OS 20/ _____ OU 20/ _____

Retinoscopy OD _____ OS _____

Over Refraction OD _____ OS _____

Over-K's OD _____ OS _____

(Δ K) OS _____

OD	OS
○	○
T N L E	T N L E
T N L E	T N L E
T N L E	T N L E
Movement	Movement
Lag	Lag
Sag	Sag
C S I T N	C S I T N
0 1 2 3 4	0 1 2 3 4
S On K ATR WTR	S On K ATR WTR
LA IP Mbed	LA IP Mbed
<input type="checkbox"/> Partial Blink	<input type="checkbox"/> Excessive Edge Standoff

Assessment				Intern				Consultant					
Yes	No	Acceptable FR?		Yes	No			Yes	No	Acceptable FR?		Yes	No
<input type="checkbox"/> Agree with Intern													

Plan	Intern	Consultant
<input type="checkbox"/> Refit Lenses <input type="checkbox"/> Replace lenses <input type="checkbox"/> Patient Ed I/R Lens Care <input type="checkbox"/> Lid Hygiene <input type="checkbox"/> Use of Ocular Lubricants		

RTC Intern _____ Consultant _____

Additional Internal Notes

Atwater Eye Care Center

Indiana University School of Optometry
800 E. Atwater Ave. • Bloomington, IN 47405 • (812)855-8436

Name _____ Date ____/____/____

C/C _____ Patient PD _____ R,PD _____

Distance (∞) Near (40 cm)

VA OD 20/____ PH 20/____ **VA** OD 20/____

C Rx OS 20/____ PH 20/____ **C Rx** OS 20/____

S Rx OU 20/____ **S Rx** OU 20/____

Habitual Rx

OD _____

OS _____

Add _____ Inter _____ Prism _____

Preliminary Evaluation

Versions _____ Motility _____ Restriction(s)

Cover Test Distance _____ Near _____

Fields WNL OD OS Type _____

Amsler WNL OD OS

Pupils

	Light	Dark	Light	Dark
OD	____mm/____mm	OS	____mm/____mm	
PERRLA	____/____	+ / -	APD OD / OS	Grade _____
	(Dir/Cons)			

External: Iris Color _____ Ptosis OD / OS

Lids/Lashes _____

Conjunctiva _____

Refraction

Keratometry OD _____ @ _____ / _____ @ _____

OS _____ @ _____ / _____ @ _____

Retinoscopy OD _____ 20/

OS _____ 20/

Monocular OD _____ 20/

Subjective OS _____ 20/

BVA OD _____ 20/

Balance OS _____ 20/

20/

Rx

OD _____ 20/

OS _____ 20/

Add _____ Inter _____ Prism _____ 20/ Near

Intern _____

Accommodation/Vergence Testing

NPC _____ NPA _____

Stereopsis _____ Method _____

Color Vision OD _____ OS _____ Method _____

NRA _____ PRA _____ BCC _____

Preferred reading distance _____ cm.

Tentative Add _____ 20/

20/

Range OD _____ to _____ cm.

OS _____ to _____ cm.

	Distance	Near
Phoria	Horiz _____	Horiz _____
Vergence	BI _____/_____/_____	BI _____/_____/_____
	BO _____/_____/_____	BO _____/_____/_____

Phoria	Vert _____ R / L hyper	Vert _____ R / L hyper
Vergence	Sup _____/_____/_____ R / L	Sup _____/_____/_____ R / L
	Inf _____/_____/_____ R / L	Inf _____/_____/_____ R / L

Gradient (+ / - 1.00) _____

Maddox Rod _____

Associated Phoria Distance _____ Near _____ Method _____

Accom Facility _____ Method _____

Dynamic Retinoscopy _____ Method _____

Other Testing _____

Final Rx

OD _____ 20/

OS _____ 20/

Add _____ Inter _____ Prism _____ 20/ Near

Consultant _____





IOP (Method) _____ Time ____ AM / PM OD _____ mm Hg Blood Pressure _____ RA / LA Time ____ AM / PM

OS _____ mm Hg Seated / Supine

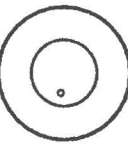
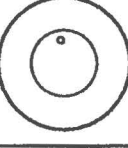
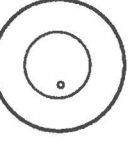
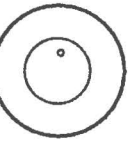
Dilate ? Y N Pharm Agents: Tropicamide 0.5 % 1.0 % Phenylephrine 2.5 % Cyclopentolate 1.0 % 2.0 % Rev-Eyes

Name _____ Date ____/____/____

Ocular Health: Anterior

<p>OD</p> 	<p>OS</p> 	<p>OD</p> 	<p>OS</p> 
<p>Intern Lids/Lashes Conjunctiva Sclera Angles Cornea Epithelium Stroma Endothelium A/C Iris/Pupil</p>	<p>Intern Lids/Lashes Conjunctiva Sclera Angles Cornea Epithelium Stroma Endothelium A/C Iris/Pupil</p>	<p>Consul WNL <input type="checkbox"/> Lids/Lashes <input type="checkbox"/> Conjunctiva <input type="checkbox"/> Sclera <input type="checkbox"/> Angles <input type="checkbox"/> Cornea <input type="checkbox"/> Epithelium <input type="checkbox"/> Stroma <input type="checkbox"/> Endothelium <input type="checkbox"/> Iris/Pupil <input type="checkbox"/> A/C</p>	<p>Consul WNL <input type="checkbox"/> Lids/Lashes <input type="checkbox"/> Conjunctiva <input type="checkbox"/> Sclera <input type="checkbox"/> Angles <input type="checkbox"/> Cornea <input type="checkbox"/> Epithelium <input type="checkbox"/> Stroma <input type="checkbox"/> Endothelium <input type="checkbox"/> Iris/Pupil <input type="checkbox"/> A/C</p>
<p>Intern Lens/Media</p>		<p><input type="checkbox"/> Lens/Media</p>	

Ocular Health: Posterior

<p>OD</p> 	<p>OS</p> 	<p>OD</p> 	<p>OS</p> 
<p>Intern Media Nerve head C/D ratio Shape/Type/Depth Rim/Margins VP Posterior Pole A/V ALLR Crossings Macula/FLR Periphery</p>	<p>Intern Media Nerve Head C/D Ratio Posterior Pole Vessels Macula Periphery</p>	<p>Consul WNL <input type="checkbox"/> Media <input type="checkbox"/> Nerve Head <input type="checkbox"/> C/D Ratio <input type="checkbox"/> Posterior Pole <input type="checkbox"/> Vessels <input type="checkbox"/> Macula <input type="checkbox"/> Periphery</p>	<p>Consul WNL <input type="checkbox"/> Media <input type="checkbox"/> Nerve Head <input type="checkbox"/> C/D Ratio <input type="checkbox"/> Posterior Pole <input type="checkbox"/> Vessels <input type="checkbox"/> Macula <input type="checkbox"/> Periphery</p>
<p>Intern See Back of Page 2</p>		<p><input type="checkbox"/> See Back of Page 2</p>	

<p>Assessment</p> <p>Intern</p>	<p>Consul</p> <p><input type="checkbox"/> Agree with Intern</p>
---	--

<p>Plan</p> <p>Intern</p>	<p>Consul</p> <p><input type="checkbox"/> Agree with Intern</p>
---	--

Intern _____ **Consul** _____

MCO FORMS



University Eye Center

FERRIS STATE UNIVERSITY - MICHIGAN COLLEGE OF OPTOMETRY

Patient Health Information

Name	Social Security Number	Today's Date
Address, City, State, ZIP	Home Telephone	Birth Date
	Work Telephone	

Thank you for taking your time to carefully complete the patient health information form. This information will be reviewed by the doctor during your examination. All information provided will be held in strict confidence.

PERSONAL EYE HISTORY

- ◆ Have you had your pupils dilated? Y N If yes, were there any problems? _____
- ◆ Do you wear glasses? Y N If yes, how old are your glasses? _____
- ◆ Does your occupation or any hobbies/recreational activities require the use of safety eyewear? Y N
- ◆ Date of last complete eye exam _____ Name of eye doctor _____
- ◆ Have you ever worn contact lenses? Y N Do you now wear contact lenses? Y N
What type of contact lenses? Hard/RGP Soft Extended Bifocal
- ◆ Are you planning to get new glasses or contact lenses today? Y N Maybe
- ◆ Are you interested in learning about laser vision correction or non-surgical vision correction? Y N Maybe

Please note any family members with the following conditions.

EYE CONDITIONS	YES	NO	UNSURE	RELATIONSHIP
◆ Blindness				
◆ Glaucoma				
◆ Macular Degeneration				
◆ Other				

Name of Vision Insurance

PERSONAL MEDICAL HISTORY

- ◆ List medications you are currently taking (prescription and over-the-counter). _____
- ◆ Do you have any allergies to medications? Y N If yes, please explain. _____
- ◆ List major illnesses, injuries, and surgeries you have had. _____
- ◆ Date of your last physical exam _____ Are you pregnant / nursing? Y N
- ◆ Name and office location of your medical doctor(s) _____

FAMILY MEDICAL HISTORY

Please note any family members with the following conditions.

MEDICAL CONDITIONS	YES	NO	UNSURE	RELATIONSHIP
◆ Arthritis				
◆ Cancer				
◆ Diabetes				
◆ Heart Disease				
◆ High Blood Pressure				
◆ Other				

Name of Medical Insurance*

*Medical Insurance will only cover your visit if there is a medical reason such as loss of vision, headaches, eye redness, eye pain, eye itching, eye burning, glaucoma, cataracts, etc.

SOCIAL HISTORY

- ◆ What is your occupation? _____
- ◆ Do you use a computer at work or at home? Y N
- ◆ List your hobbies/recreational activities. _____
- ◆ Do you drive? Y N If yes, do you have visual difficulty when driving? Y N
- ◆ Do you use tobacco products? Y N If yes, what type/amount/how long? _____
- ◆ Do you drink alcohol? Y N If yes, how often? _____
- ◆ Do you use illegal drugs? Y N
- ◆ Have you ever been exposed or infected with the following: HIV? Y N TB? Y N